

AMCHAM QUARTERLY FDI INSIGHTS SURVEY

Results from the Leadership of AmCham Members Companies

November 2025



Key Findings, November 2025

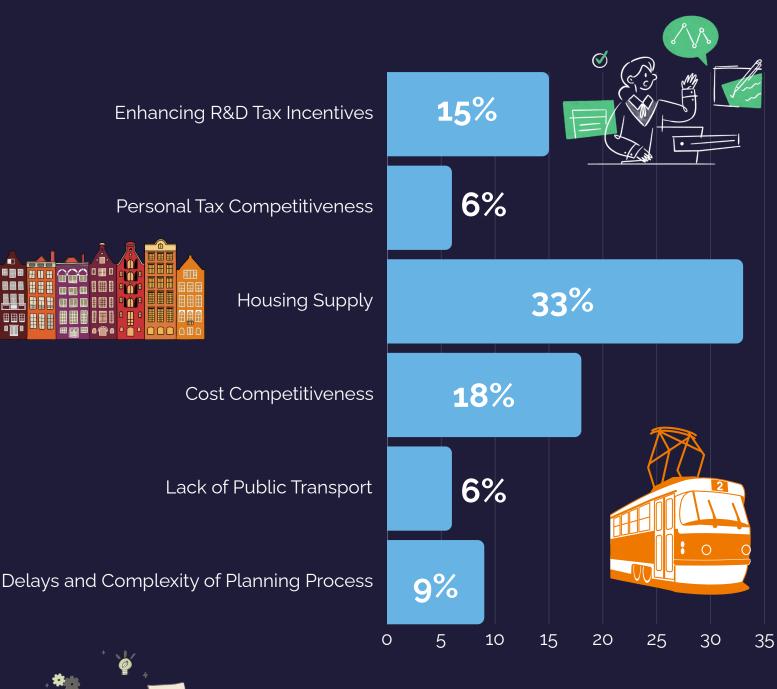
The American Chamber of Commerce Ireland The Voice of US-Ireland Business

The American Chamber of Commerce Ireland (AmCham) is the collective voice of US companies in Ireland and the leading international business organisation supporting the Transatlantic business relationship. Our members are the Irish operations of all the major US companies in every sector present here, Irish companies with operations in the United States and organisations with close linkages to US-Ireland trade and investment.



Key Findings, November 2025

What is the number one challenge for Ireland to overcome for your organisation to expand here?





Key Findings, November 2025

How does your corporate headquarters view Ireland as an investment or growth location, based on the experience of your Irish operations this year?

4 in 5

respondents said they had a positive view



How effective do you believe Ireland's education and training system is in preparing the workforce for future skills needs?



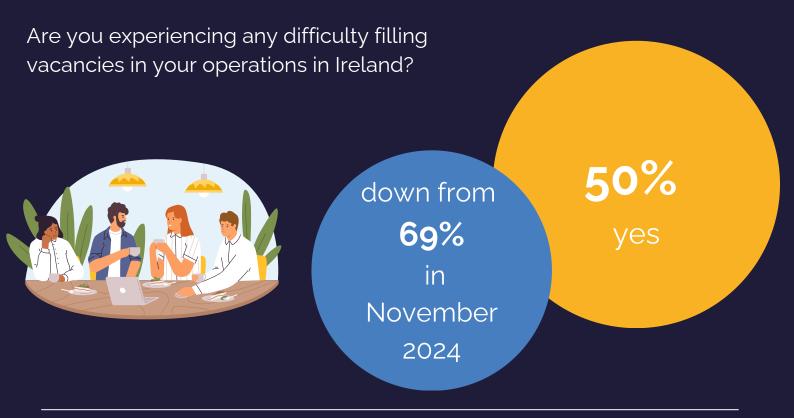
50% said extremely or very effective

88% said effective

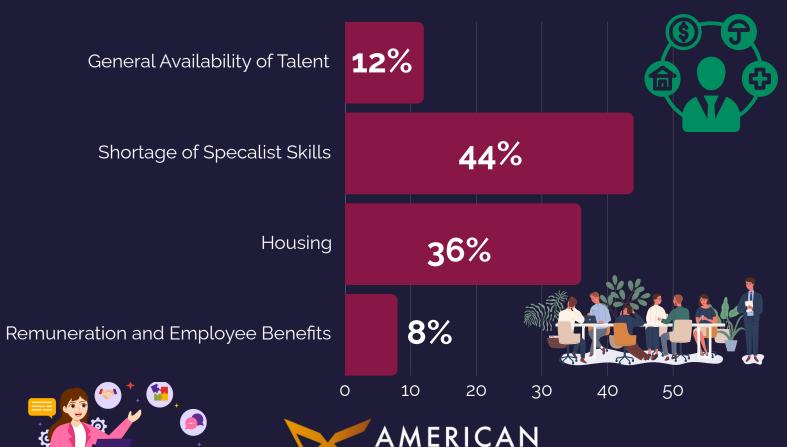




Key Findings, July 2025



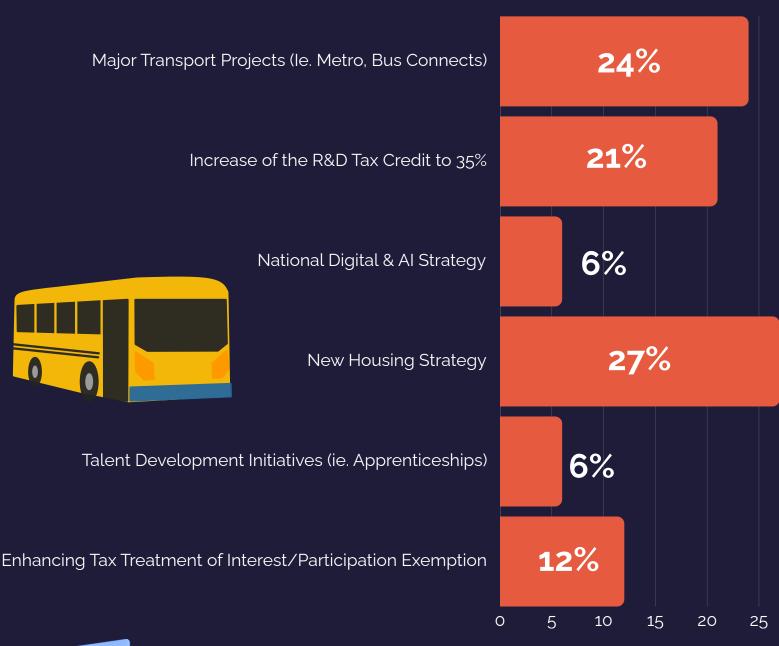
If yes, what is the most significant barrier your organisation is experiencing when filling vacancies in Ireland?



RELAND

Key Findings, November 2025

What national commitments does your organisation see as offering the greatest opportunity for Ireland's growth and investment environment?









Key Findings, November 2025

What should Ireland's key priorities be during its 2026 Presidency of the Council of the European Union?

Strengthening the EU Single Market and reducing barriers to cross-border trade

19%

40%

Advancing EU competitiveness, productivity, and innovation policy

Pursuing regulatory simplification and reducing the administrative burden on businesses

22%

13%

Strengthening the EU's global trade relationships and open-markets agenda

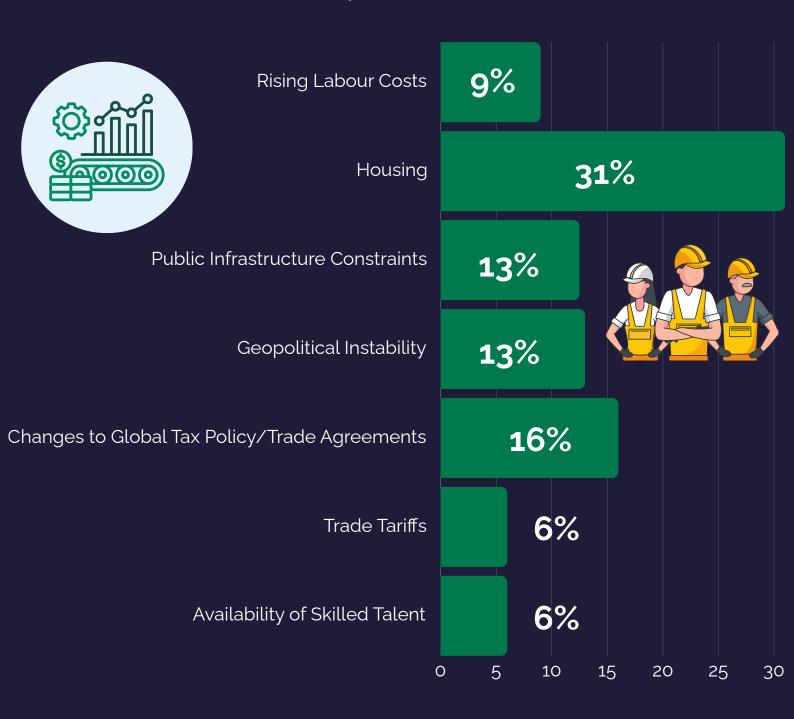






Key Findings, July 2025

What do you consider to be the greatest risk to continued foreign direct investment (FDI) in Ireland over the next 5 years?







Key Findings, July 2025

How important is the enhancement of Ireland's R&D infrastructure to increasing Ireland's competitiveness and enabling innovation and collaboration between research and industry?

100% say its important

88%
say extremely
or very



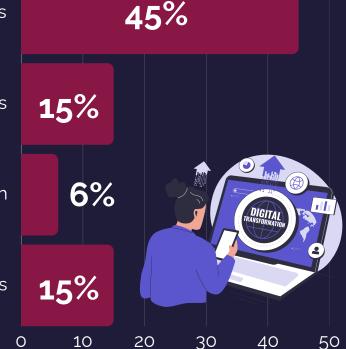
What areas of R&D infrastructure should Ireland prioritise to strengthen its innovation ecosystem over the next 5 years?

Digital and AI Test Environments

University-Industry Innovation Spaces

Cybersecurity and Data Infrastructure for Research

Life Sciences and Health Research Facilities

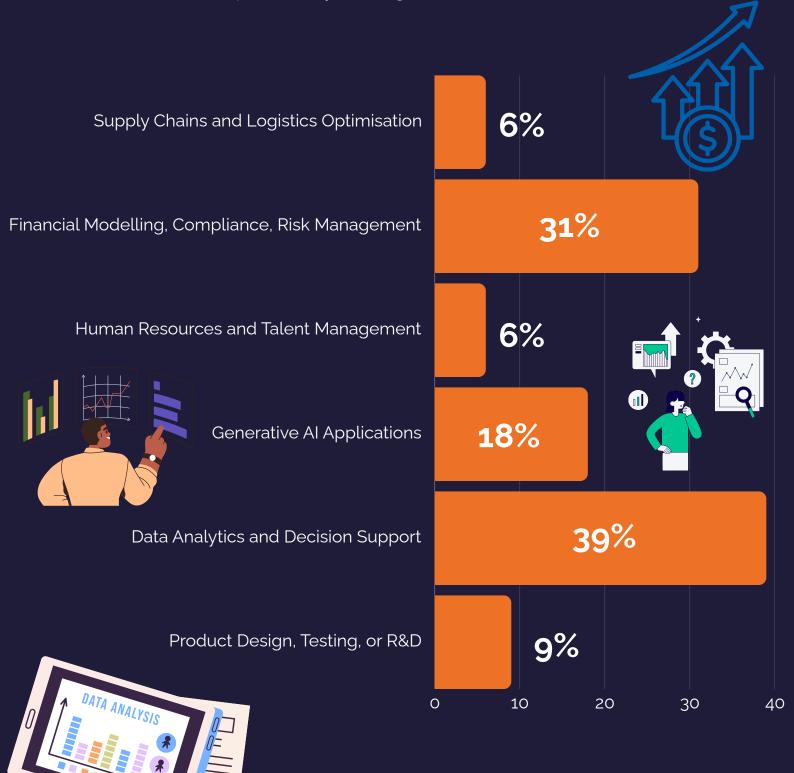






Key Findings, July 2025

What business areas represent the greatest opportunity for Aladoption for your organisation in Ireland





Key Findings, July 2025

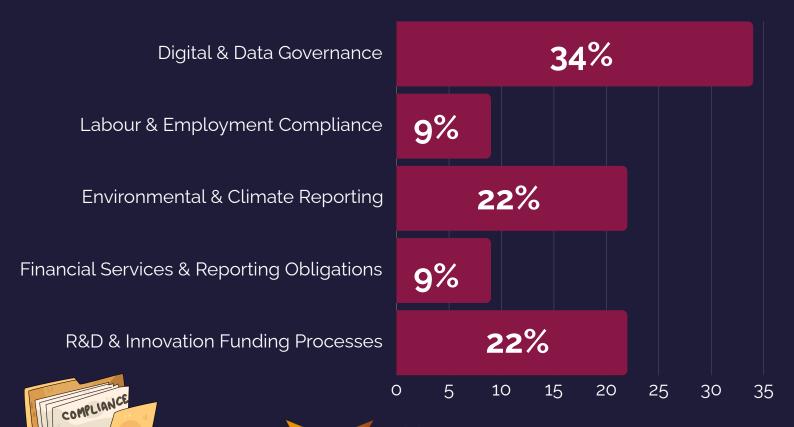
How important do you believe it is for the EU to prioritise regulatory simplification and the reduction of administrative burdens on business?

79% extremely important

21% very important



In which areas should the EU focus its efforts to simplify regulation and reduce the administrative burden on business? (rank your top 3)



MERICAN

Key Findings, November 2024

The American Chamber of Commerce Ireland

Advocacy with Purpose

AmCham membership gives companies a powerful voice as part of what is recognised as one of the most influential business groups in the country. We are recognised as a trusted, credible and authoritative voice at the most senior level with Government and decision makers in Ireland, Brussels and Washington DC.

Connecting with Purpose

Through our virtual/attended events, webinars, and roundtable discussions our networks support deep collaboration and peer-to-peer learning in a trusted environment. We use best in class technology to ensure that our members can get a first-class networking experience.

Leadership Development with Purpose

Our leadership development programmes support individual growth within our member companies. All of the programmes are led by industry experts from our member companies and input from members determines topics, agendas and guest speakers.

