



AMCHAM FDI INSIGHTS

THE BIGGER PICTURE

SOUTH

Results from the Leadership of AmCham
Members Companies in the Southern region
and nationally | 2023 - 2026

AmCham FDI Insights
The Bigger Picture

The American Chamber of Commerce Ireland The Voice of US-Ireland Business

The American Chamber of Commerce Ireland (AmCham) is the collective voice of US companies in Ireland and the leading international business organisation supporting the Transatlantic business relationship. Our members are the Irish operations of all the major US companies in every sector present here, Irish companies with operations in the United States and organisations with close linkages to US-Ireland trade and investment.

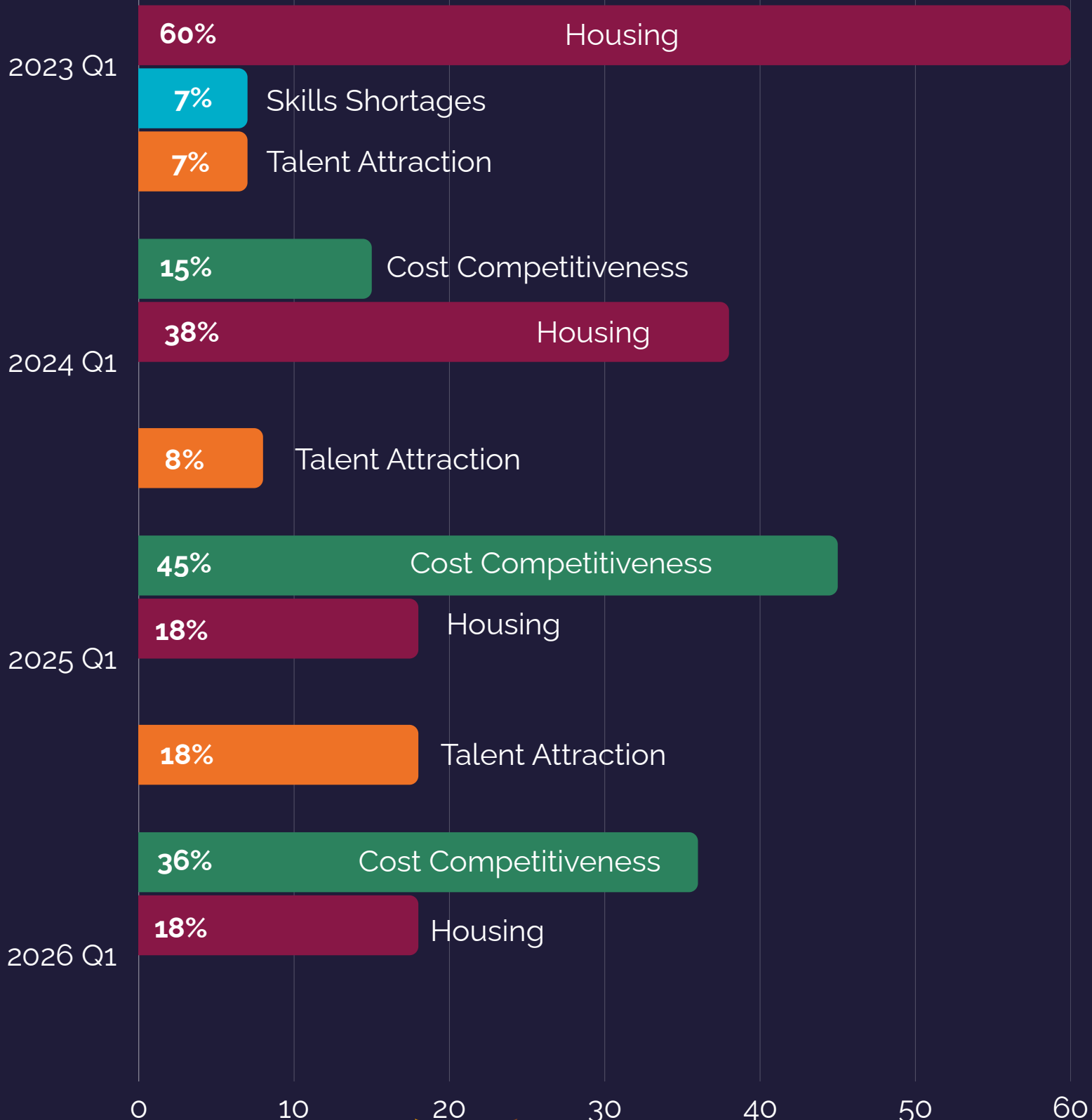


AmCham FDI Insights *The Bigger Picture*



SOUTH

What is the **number 1 challenge** Ireland has to overcome for your company to expand here?

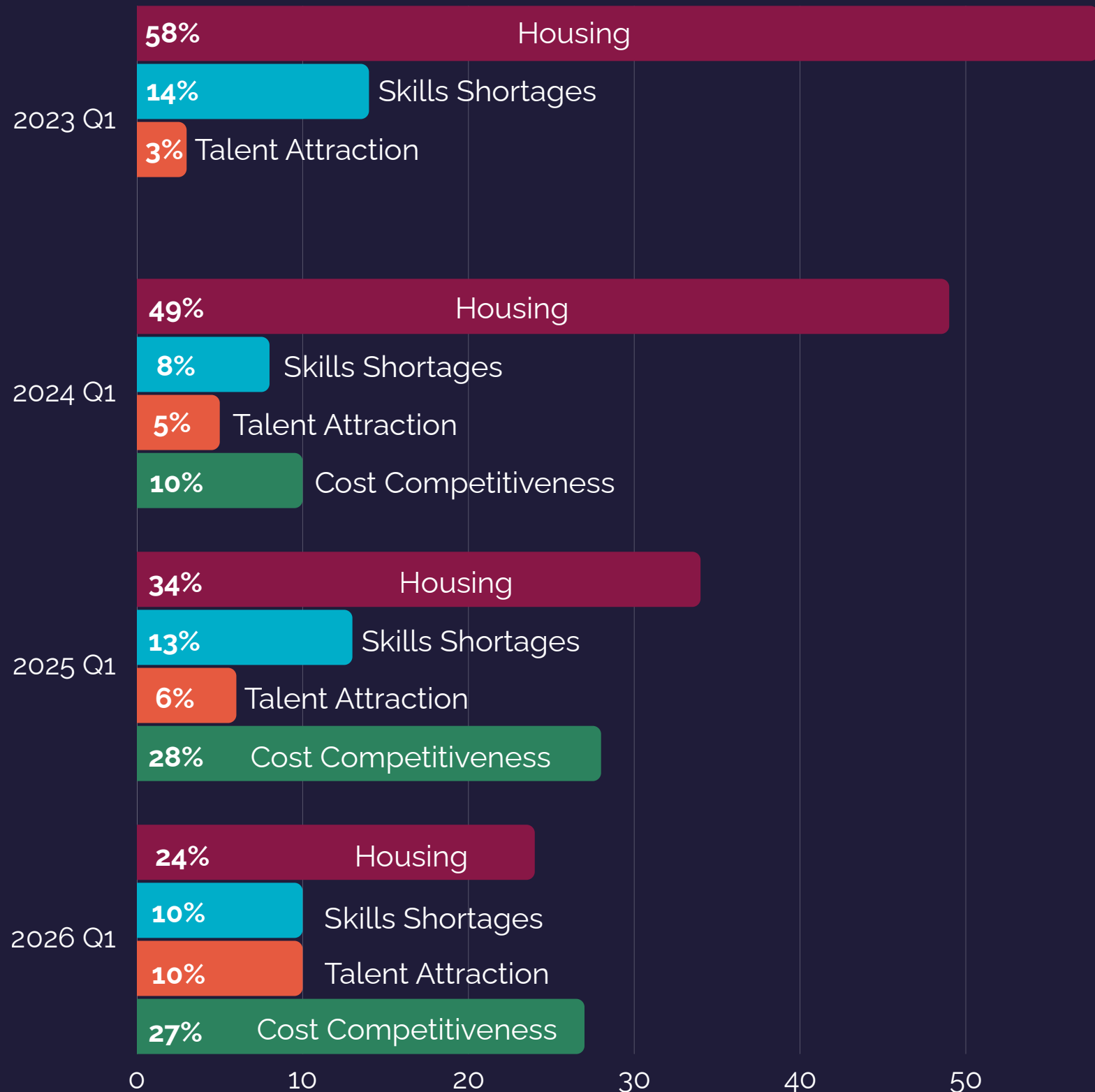


AmCham FDI Insights

The Bigger Picture

NATIONAL

What is the **number 1 challenge** Ireland has to overcome for your company to expand here?

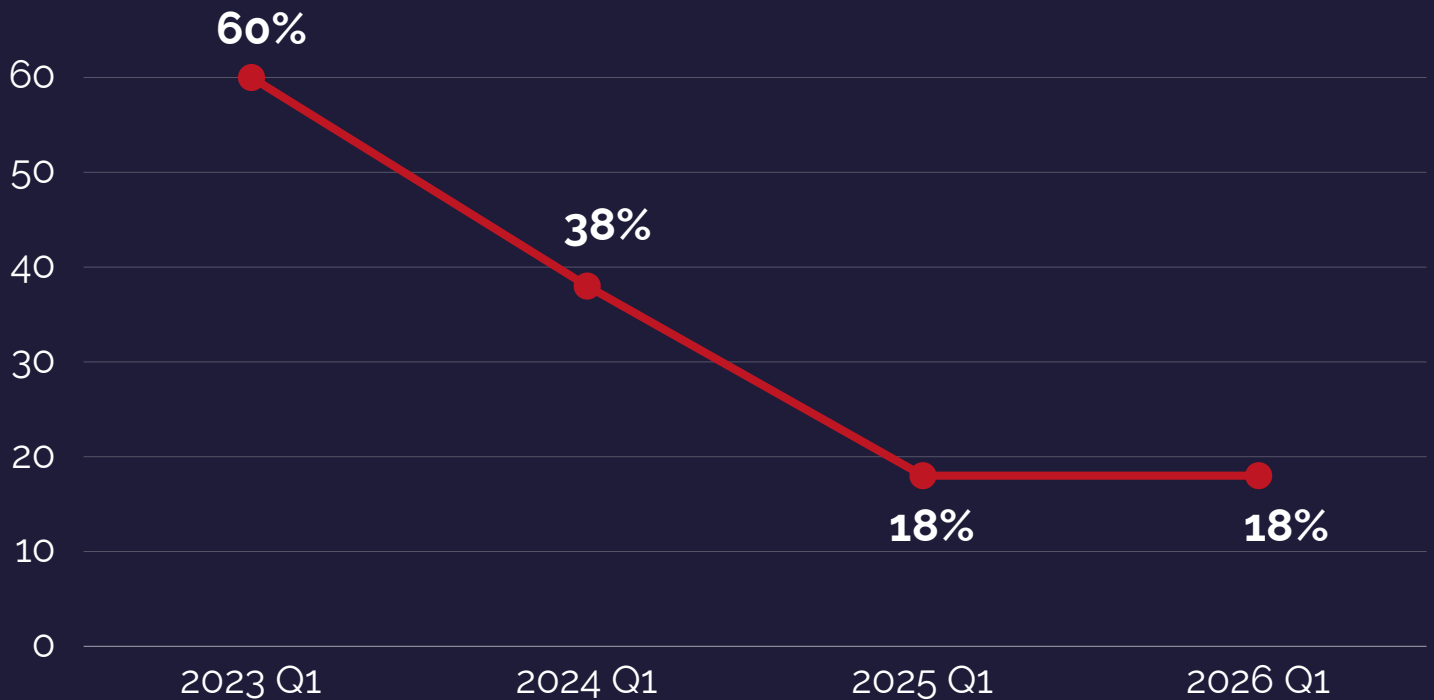


AmCham FDI Insights

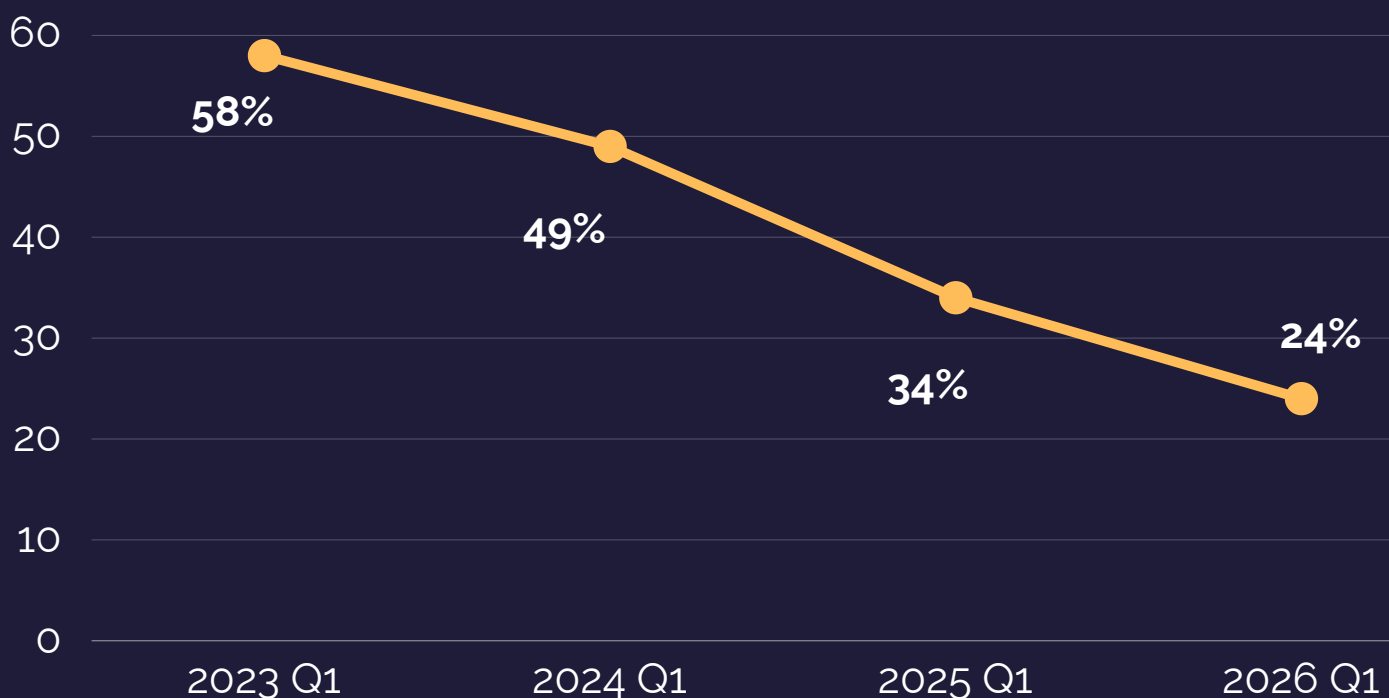
The Bigger Picture

Percentage of respondents to an AmCham FDI Insights survey who identified **housing** as the **no. 1 challenge** for Ireland to overcome for their company to expand here, across selected survey waves

SOUTH



NATIONAL

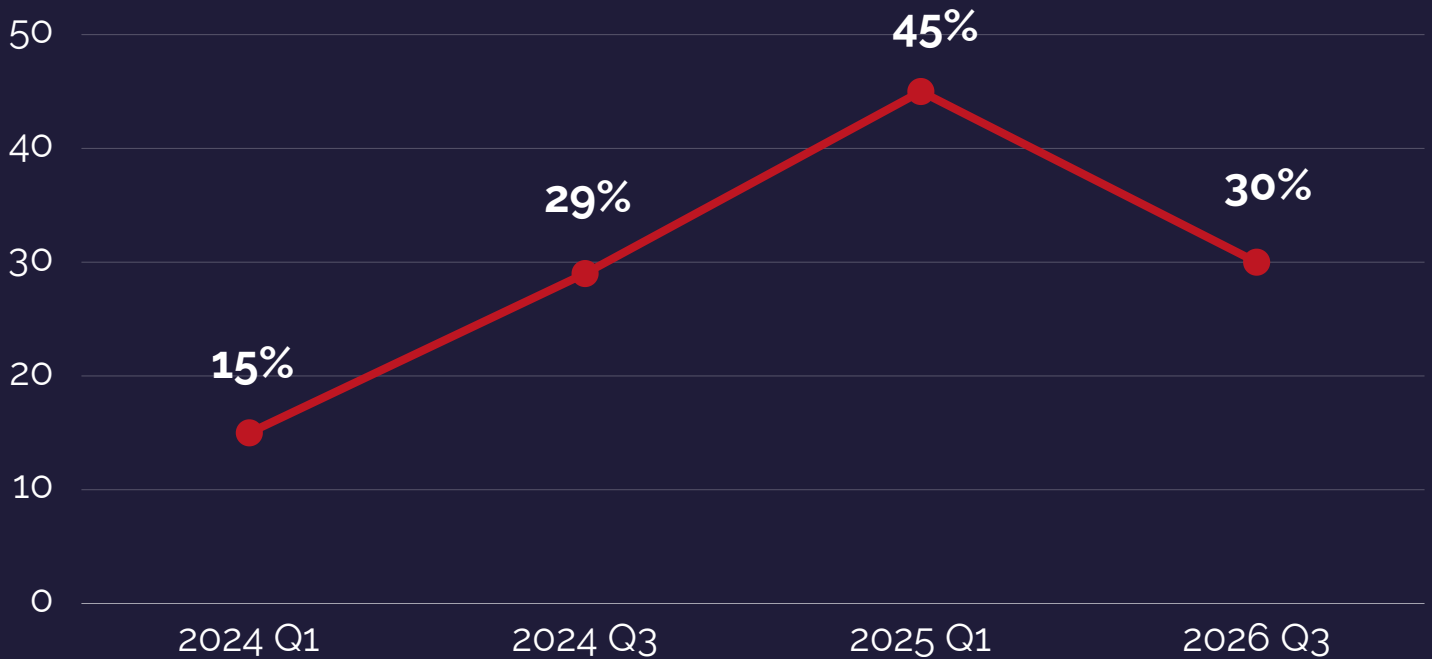


AmCham FDI Insights

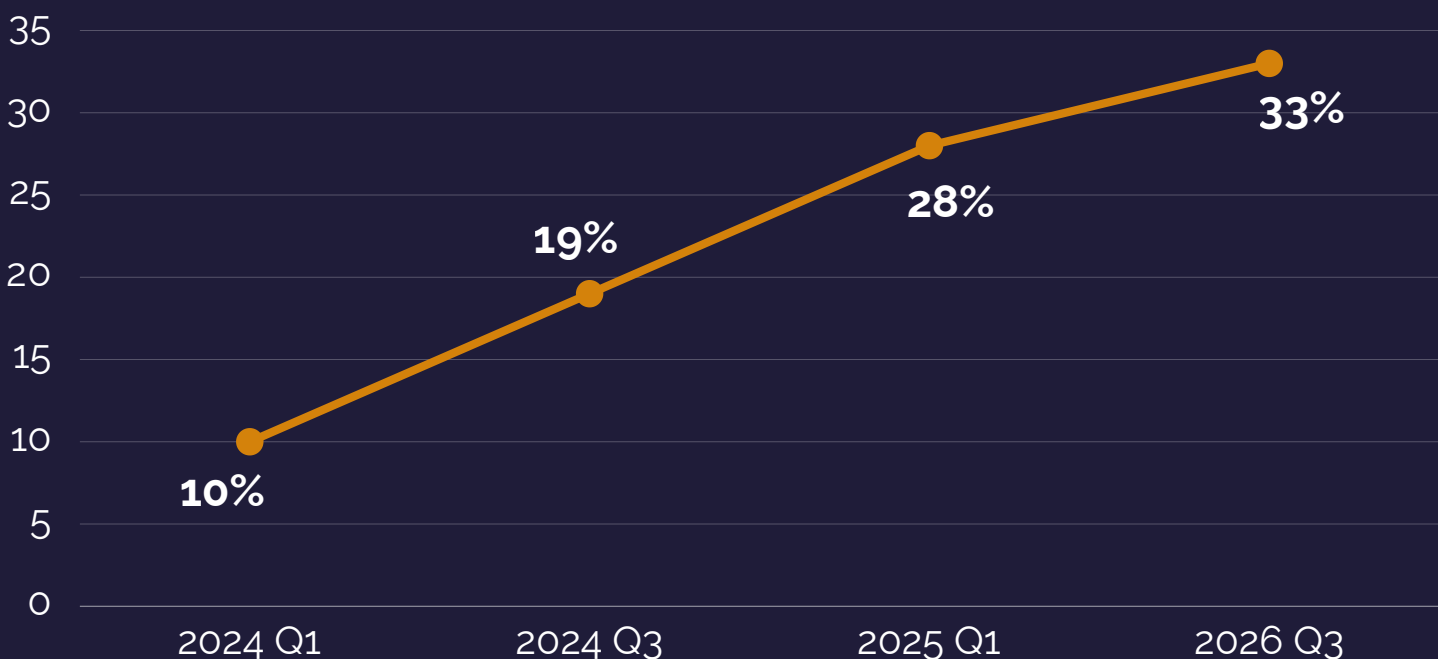
The Bigger Picture

Percentage of respondents who identified **cost competitiveness** as the **no.1 challenge** for Ireland to overcome for their company to expand here, across selected survey waves.

SOUTH



NATIONAL



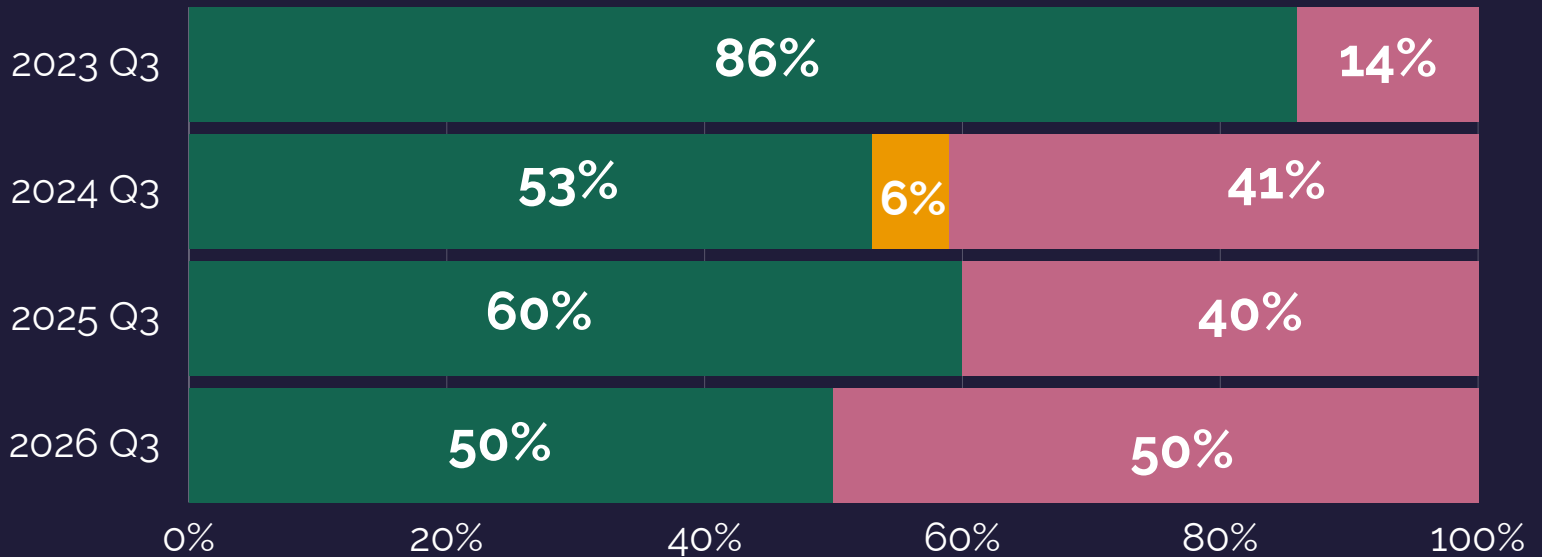
AmCham FDI Insights

The Bigger Picture

SOUTH

How do you expect the number of employees in the Irish operations of your organisation to change over the next 12 months?

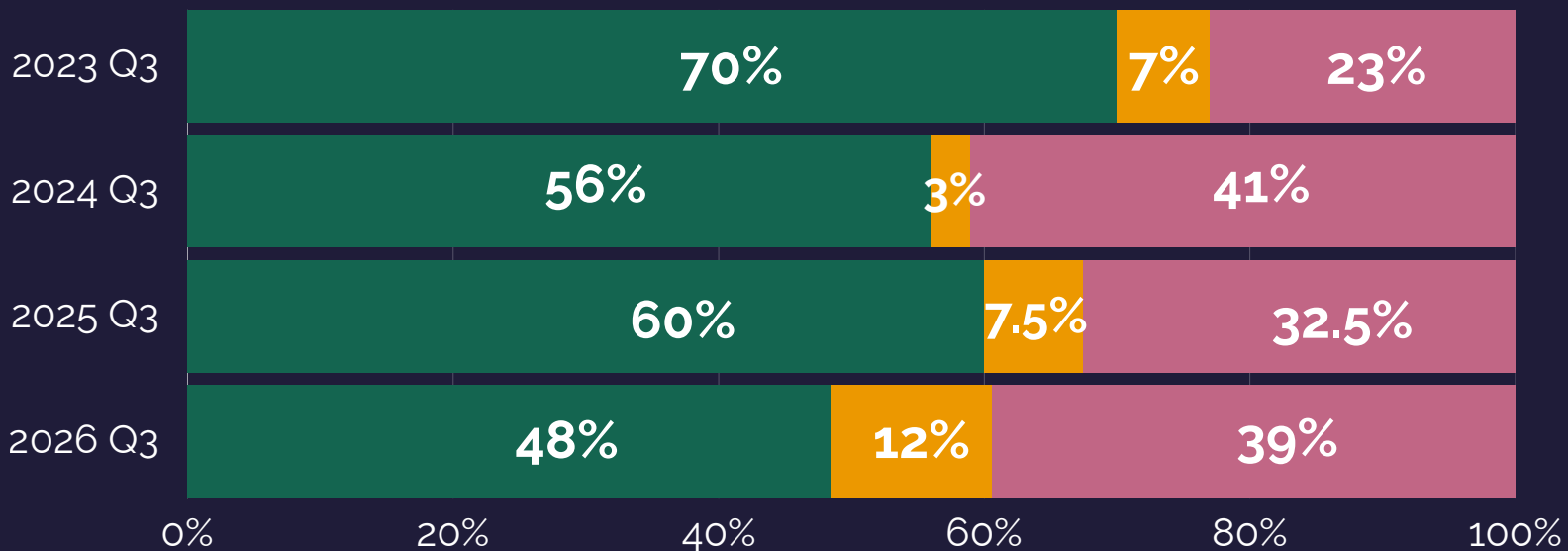
● Increase ● Decrease ● No Change



NATIONAL

How do you expect the number of employees in the Irish operations of your organisation to change over the next 12 months?

● Increase ● Decrease ● No Change

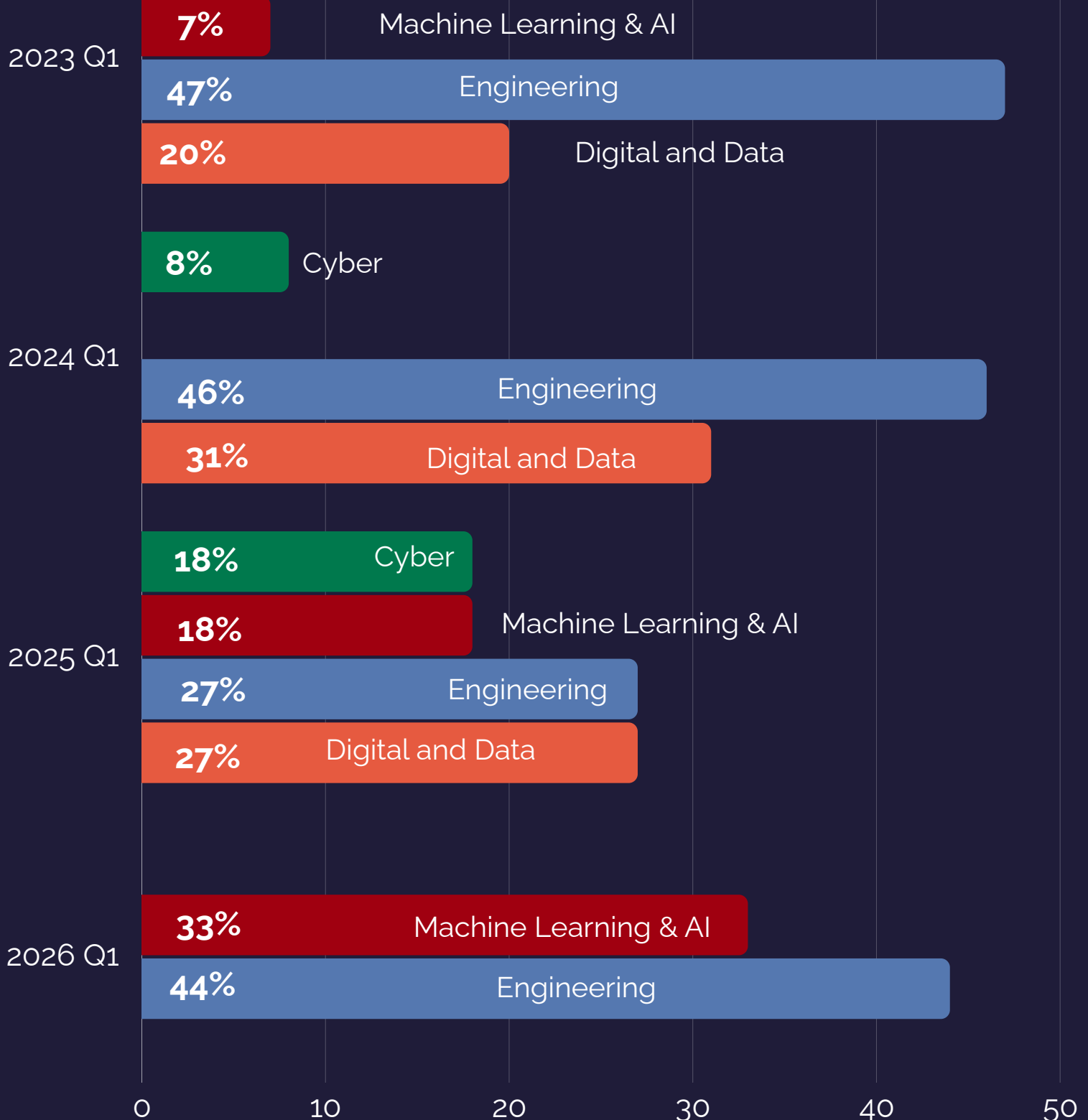


AmCham FDI Insights *The Bigger Picture*



SOUTH

In what areas are you currently experiencing a skills gap?

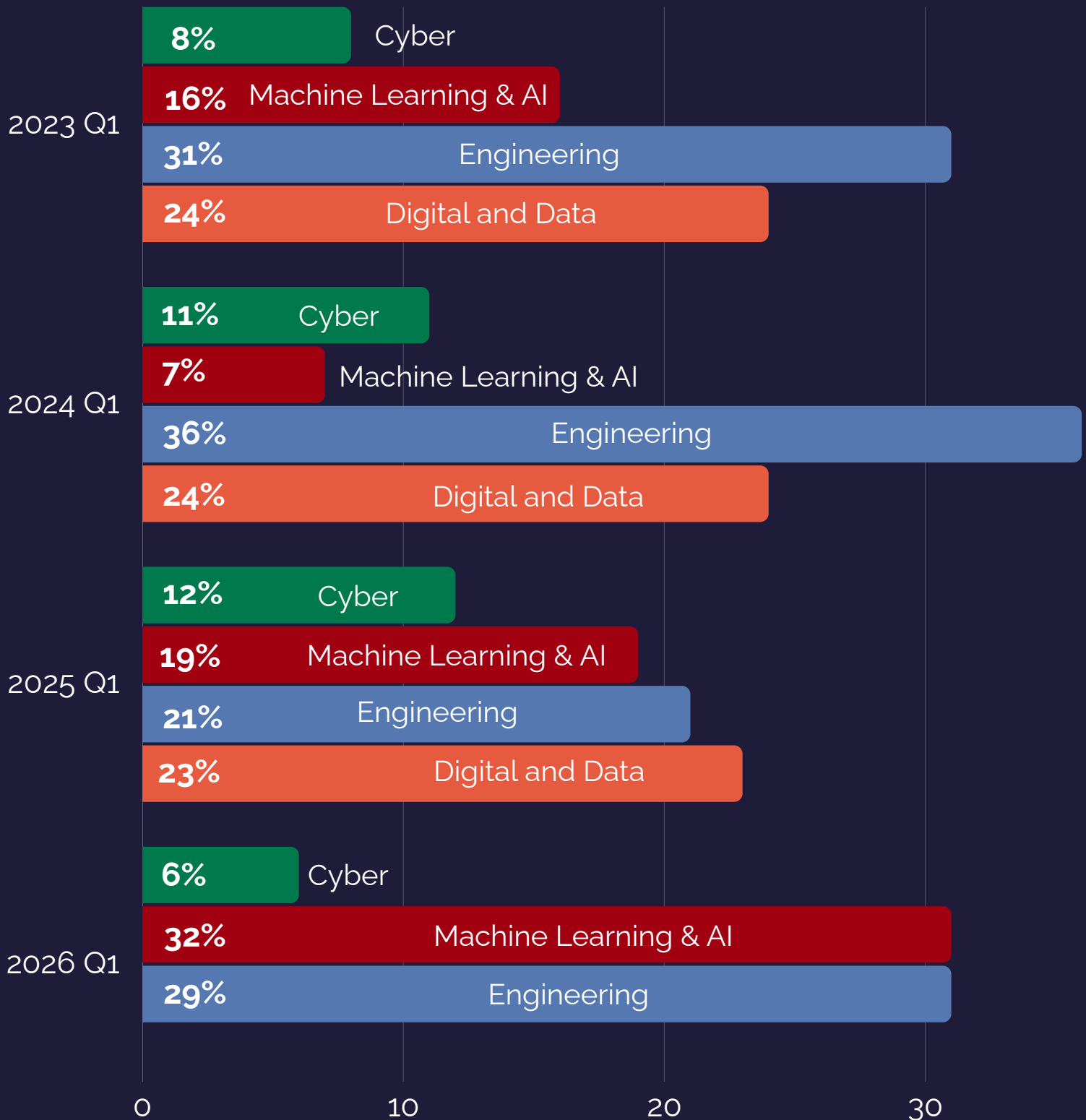


AmCham FDI Insights *The Bigger Picture*



NATIONAL

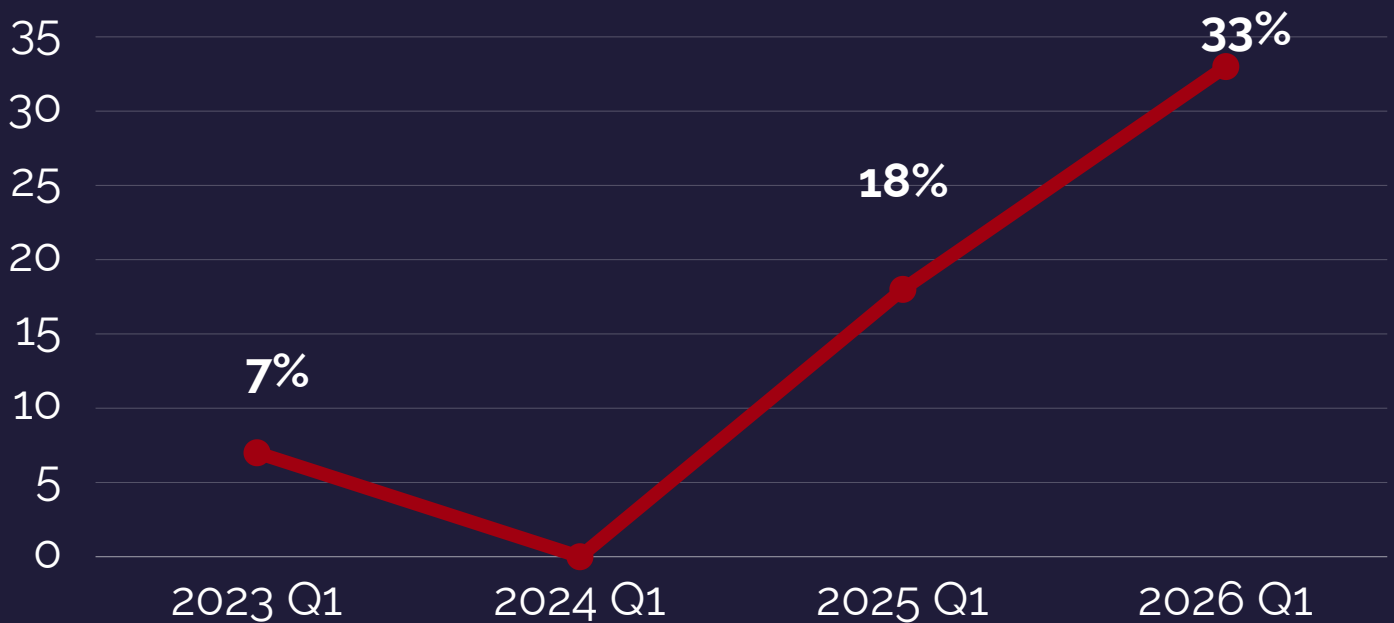
In what areas are you currently experiencing a skills gap?



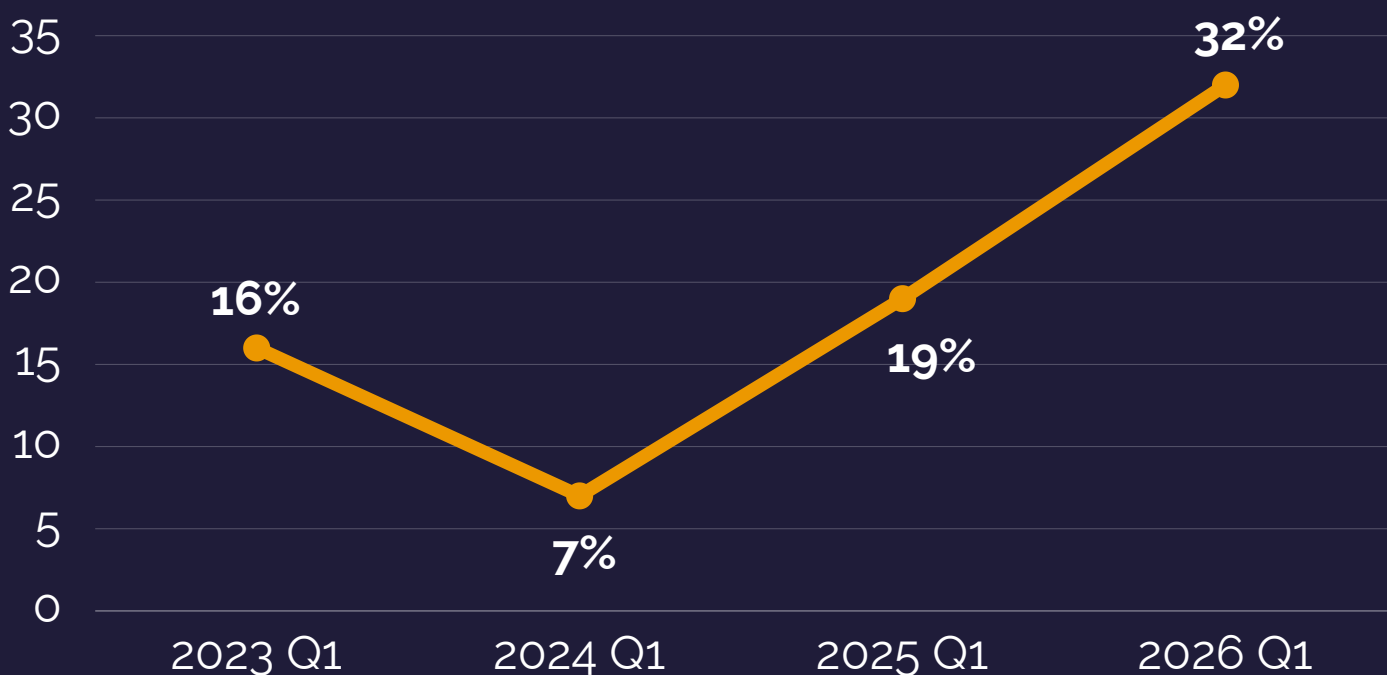
AmCham FDI Insights *The Bigger Picture*

Percentage of respondents to an AmCham survey who said they were **experiencing a skills gap in Machine Learning and A.I.**

SOUTH



NATIONAL

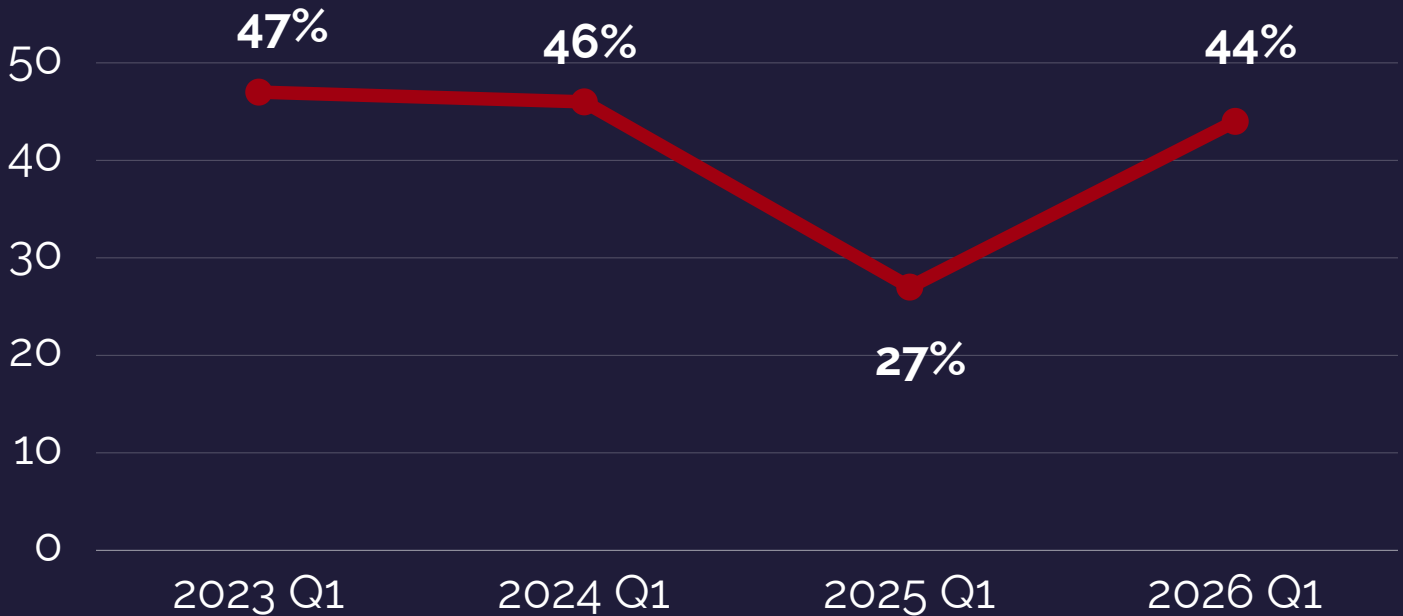


AmCham FDI Insights

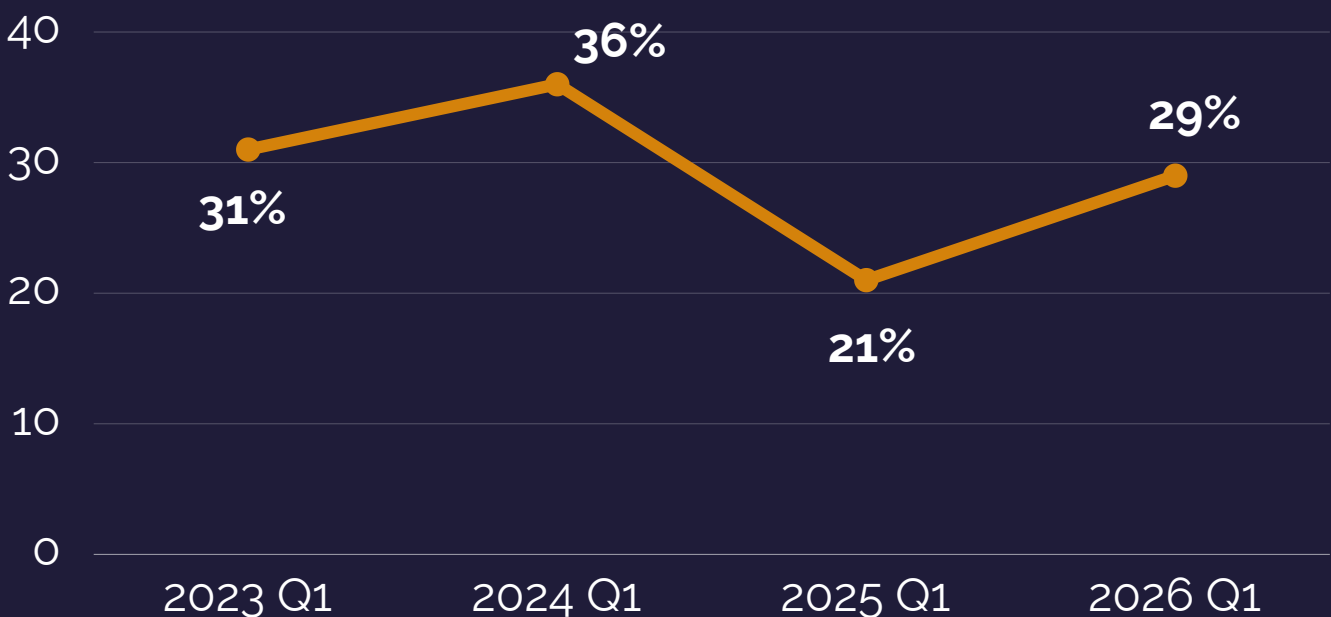
The Bigger Picture

Percentage of respondents to an AmCham survey who said they were **experiencing a skills gap in Engineering**

SOUTH



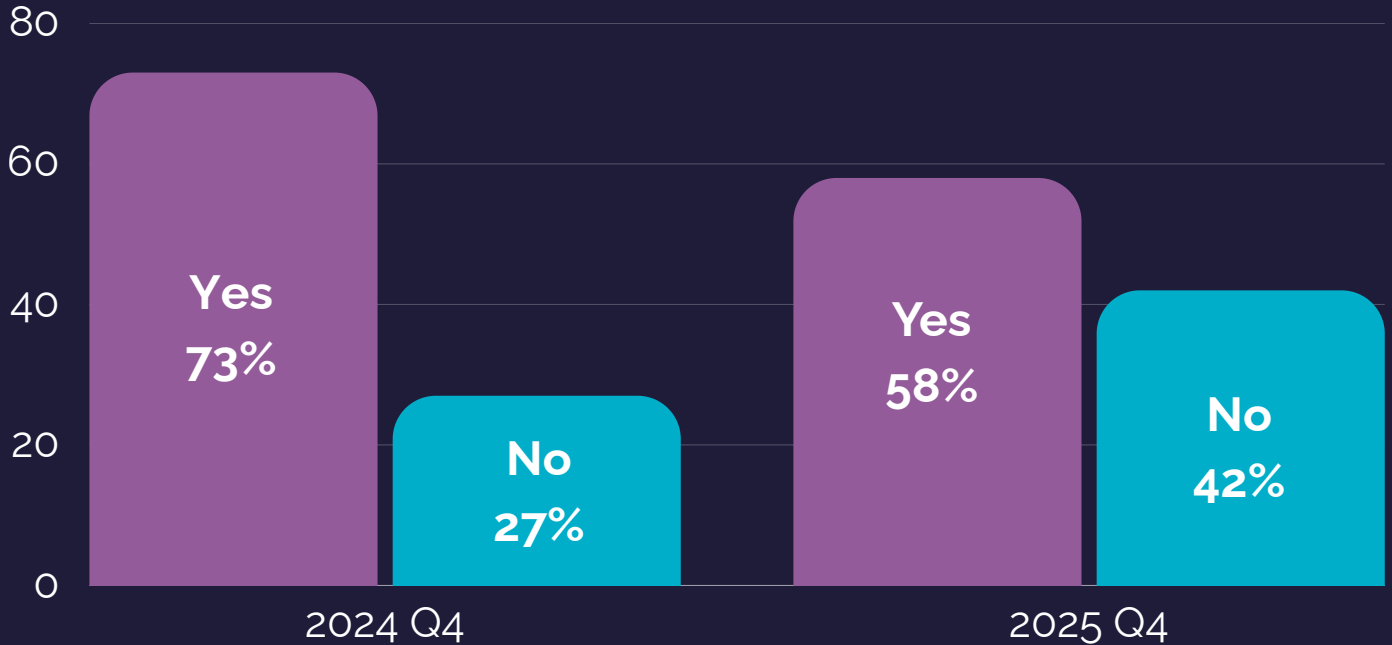
NATIONAL



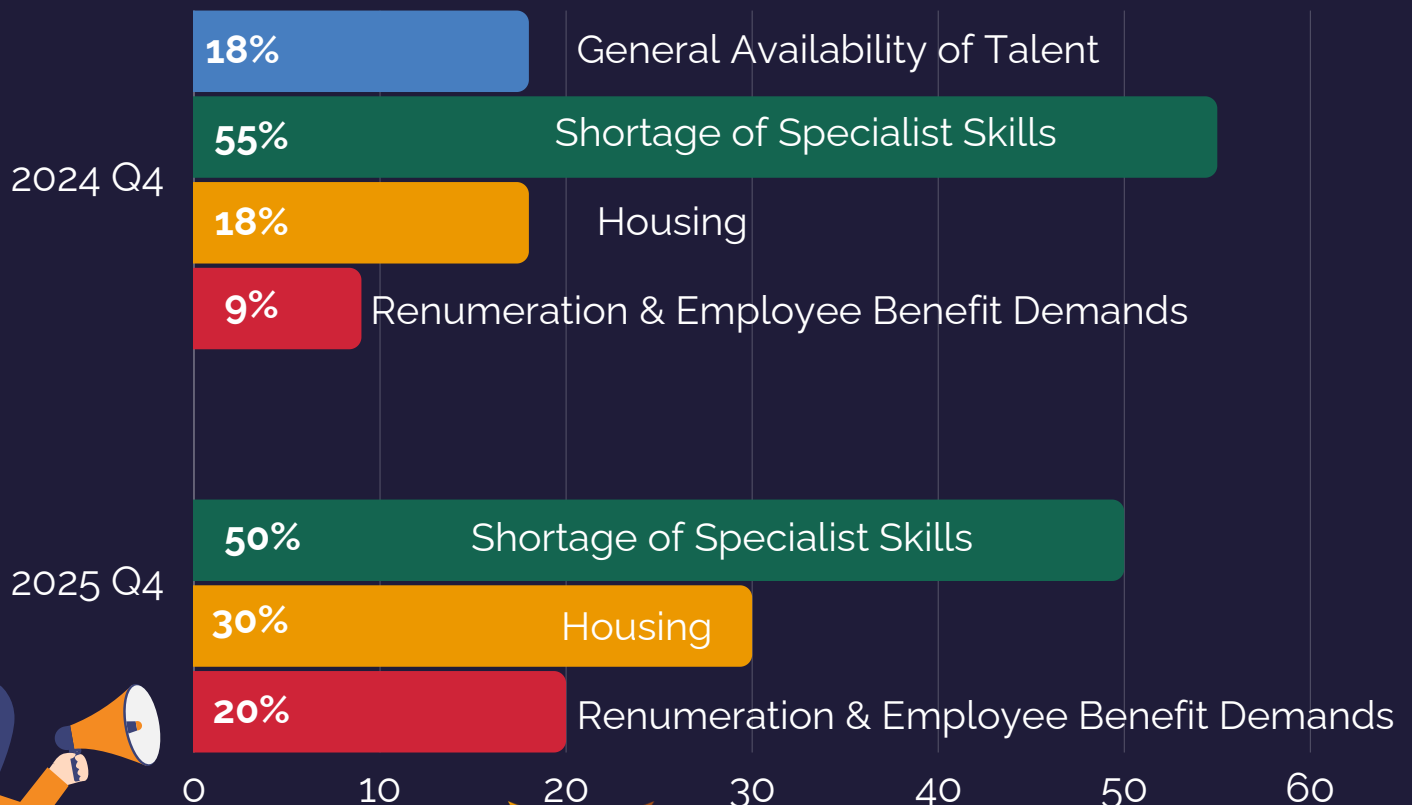
AmCham FDI Insights *The Bigger Picture*

SOUTH

Are you experiencing any difficulty filling vacancies in your operations in Ireland?



What is the most significant barrier your organisation is experiencing when filling vacancies in Ireland?

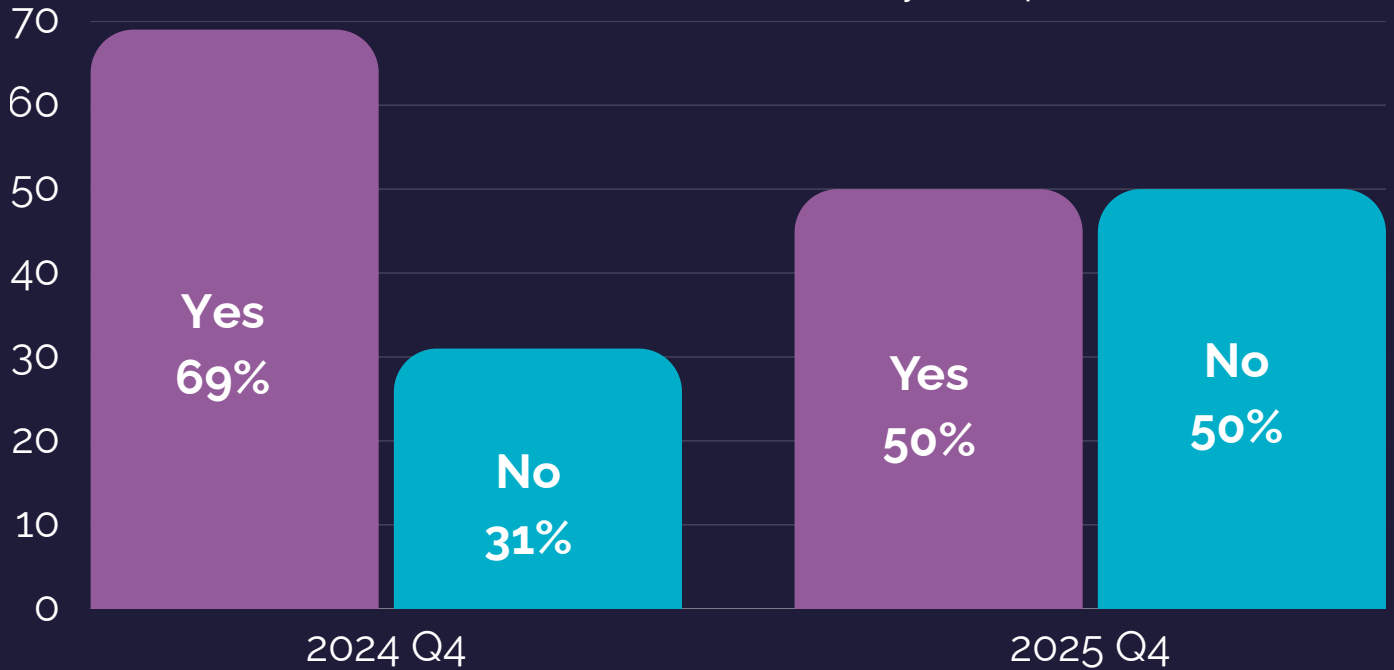


AMERICAN
CHAMBER of COMMERCE
IRELAND

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NATIONAL

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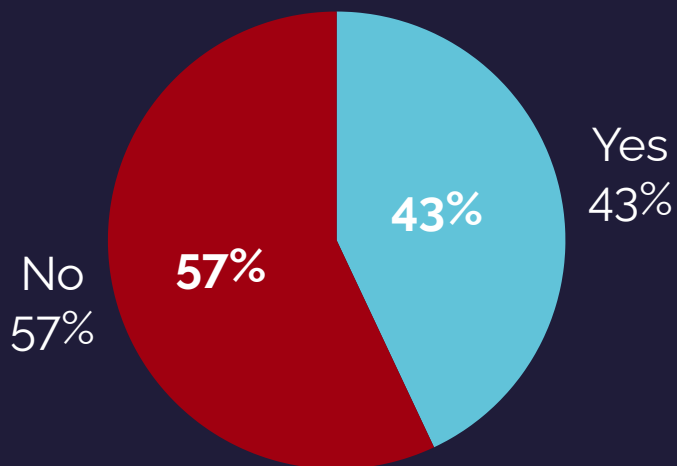


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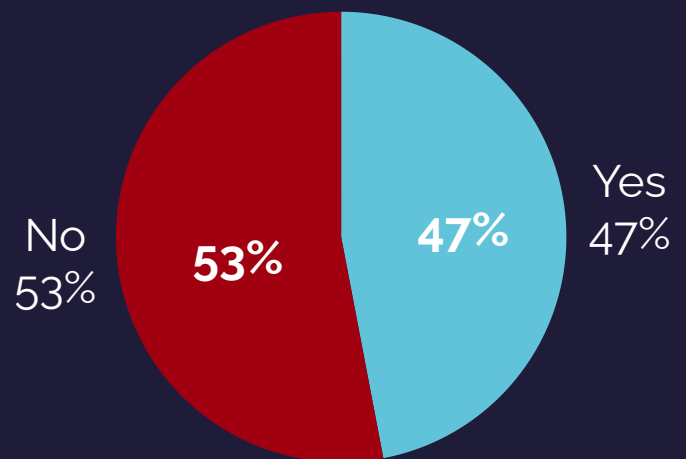
Does your organisation currently offer apprenticeships in Ireland?

SOUTH

2023 Q3

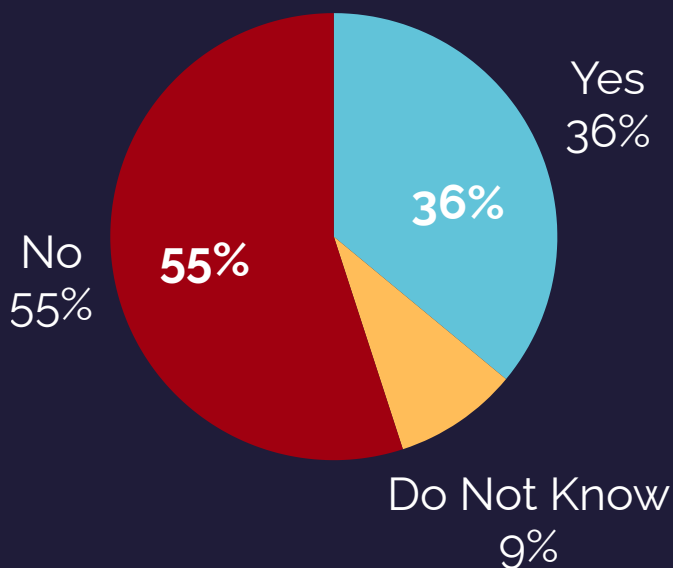


2024 Q3

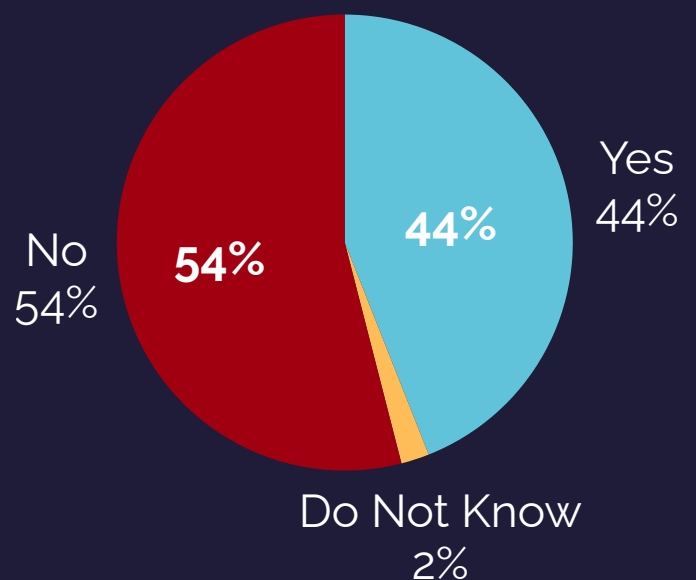


NATIONAL

2023 Q3



2024 Q3



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IRELAND

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The Bigger Picture

How does Ireland's education system need to change?

SOUTH

2024 Q1

25%

More collaboration between 3rd level institutions and industry

67%

More focus on apprenticeships/
in house training

8%

Increased funding supports for RD&I,
including researchers

23%

More 3rd level places

NATIONAL

2024 Q1

43%

More collaboration between 3rd level institutions and industry

39%

More focus on apprenticeships/
in house training

8%

Increased funding supports for RD&I,
including researchers

8%

More 3rd level places

0

10

20

30

40

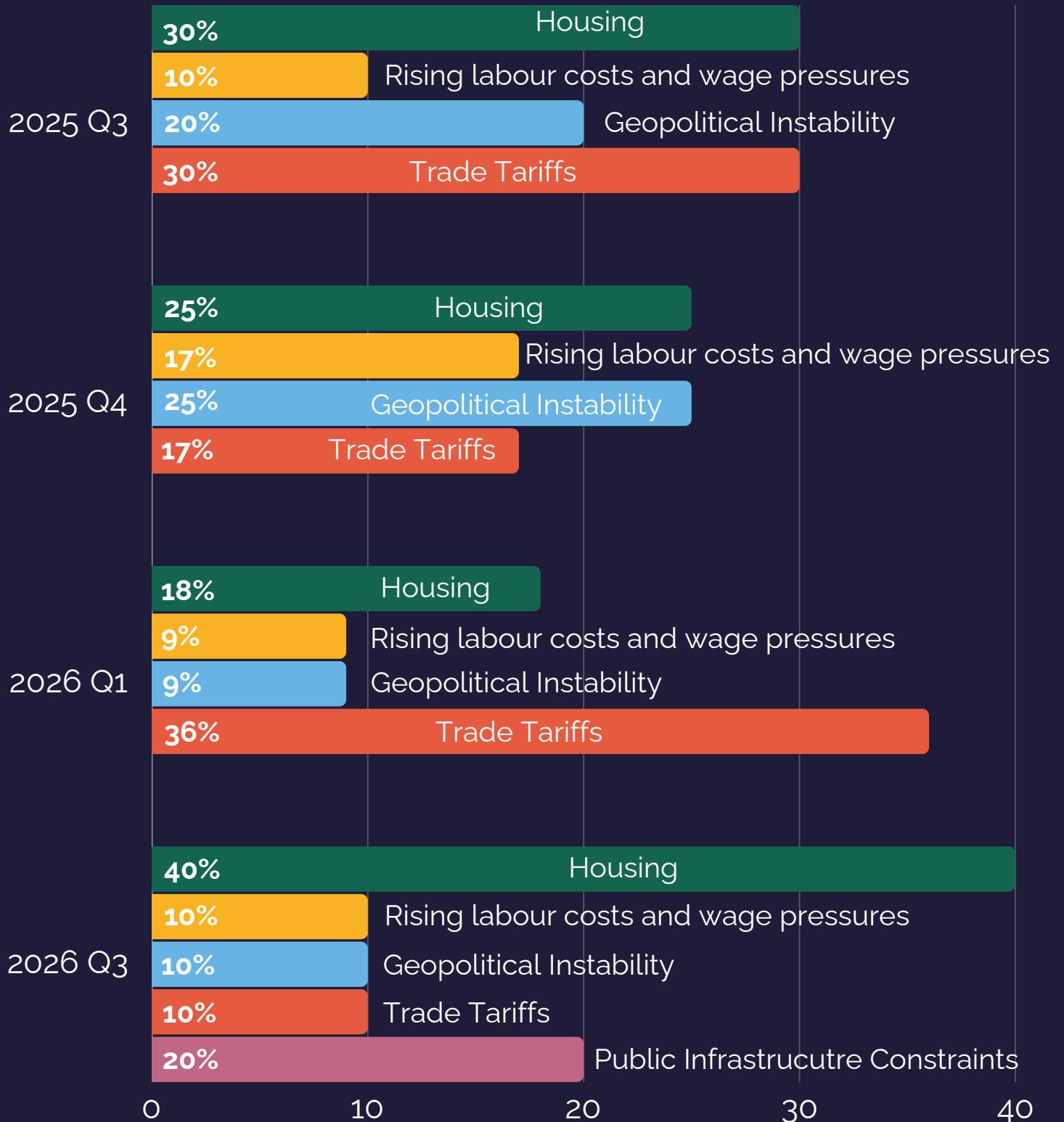


AmCham FDI Insights

The Bigger Picture

SOUTH

What do you consider to be the greatest risk to continued FDI in Ireland over the next 5 years?

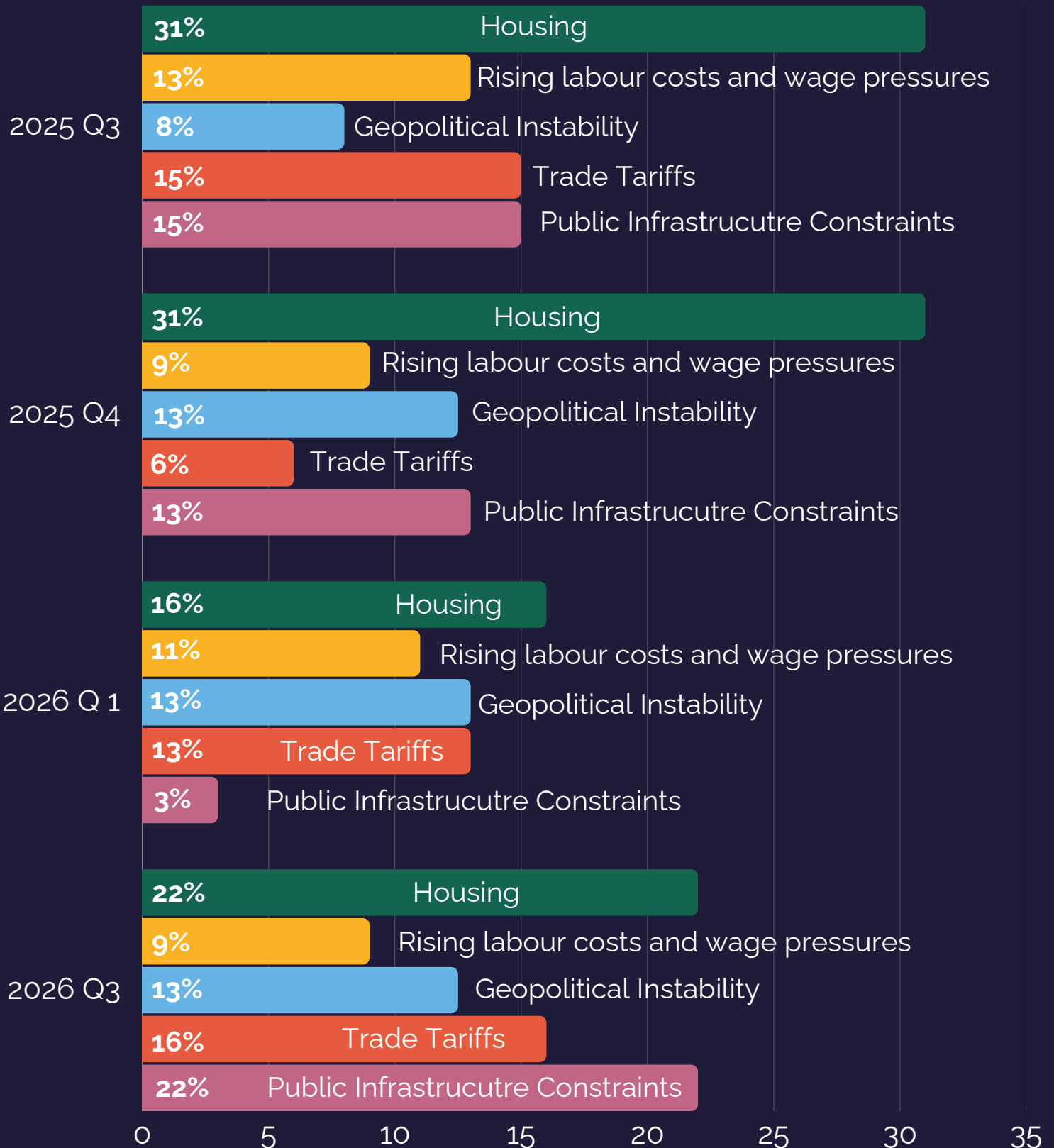


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What do you consider to be the greatest risk to continued FDI in Ireland over the next 5 years?



The American Chamber of Commerce Ireland

Advocacy with Purpose

AmCham membership gives companies a powerful voice as part of what is recognised as one of the most influential business groups in the country. We are recognised as a trusted, credible and authoritative voice at the most senior level with Government and decision makers in Ireland, Brussels and Washington DC.

Connecting with Purpose

Through our virtual/attended events, webinars, and roundtable discussions our networks support deep collaboration and peer-to-peer learning in a trusted environment. We use best in class technology to ensure that our members can get a first-class networking experience.

Leadership Development with Purpose

Our leadership development programmes support individual growth within our member companies. All of the programmes are led by industry experts from our member companies and input from members determines topics, agendas and guest speakers.