



AMCHAM QUARTERLY FDI INSIGHTS SURVEY

Results from the Leadership of
AmCham Members Companies

July 2026



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CHAMBER *of* COMMERCE
IRELAND

AmCham Quarterly
FDI Insights Survey

Key Findings, July 2026

The American Chamber of Commerce Ireland The Voice of US-Ireland Business

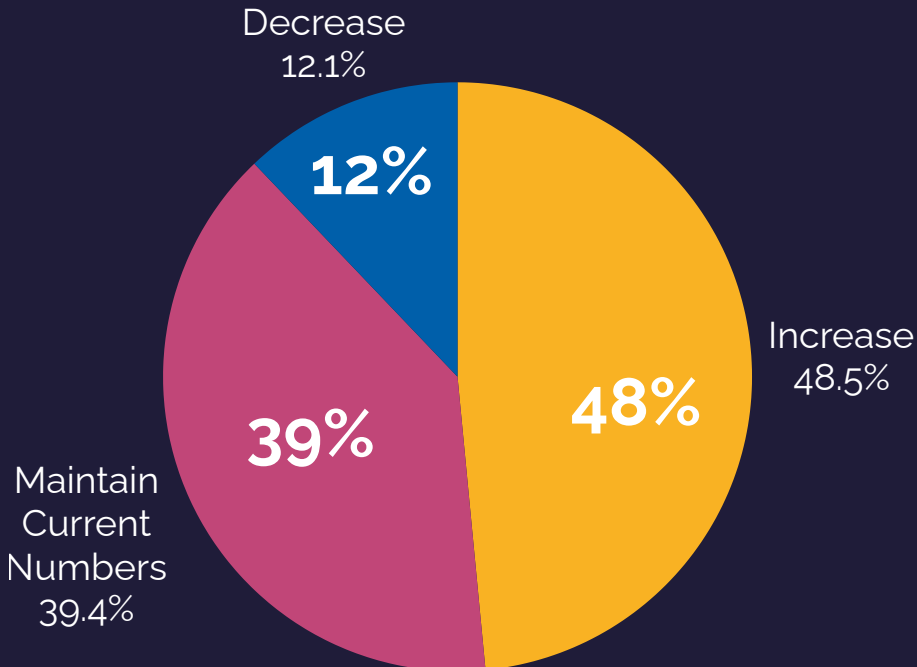
The American Chamber of Commerce Ireland (AmCham) is the collective voice of US companies in Ireland and the leading international business organisation supporting the Transatlantic business relationship. Our members are the Irish operations of all the major US companies in every sector present here, Irish companies with operations in the United States and organisations with close linkages to US-Ireland trade and investment.



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Key Findings, July 2026

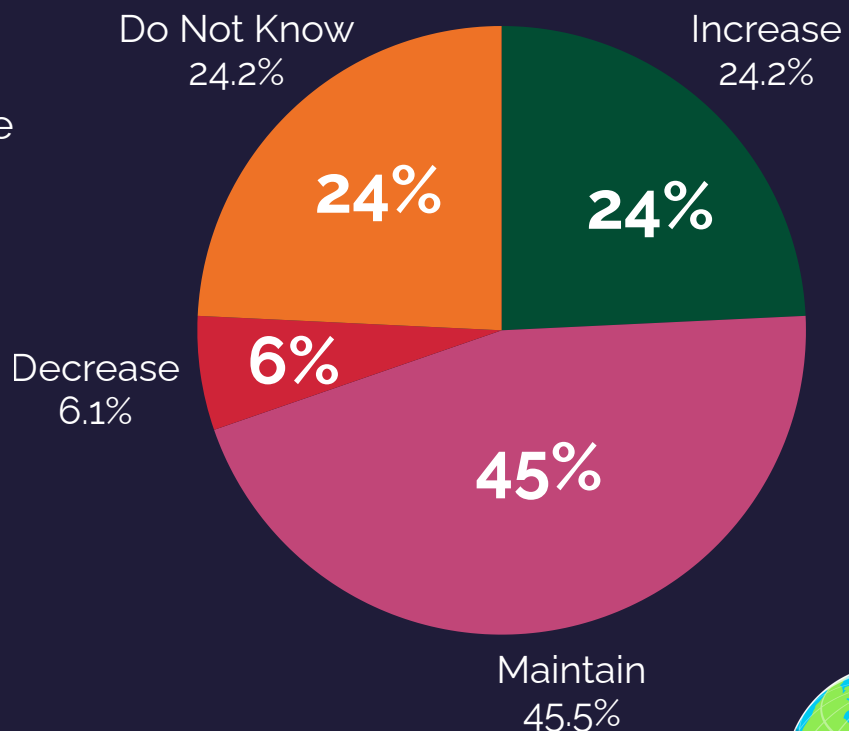
How do you expect the number of employees in the Irish operations of your organisation to change in the next 12 months?



9 in 10

increasing or
maintaining

Does your corporate headquarters plan to continue to invest and expand in Ireland over the next 5 years?



70%

with planned
investment



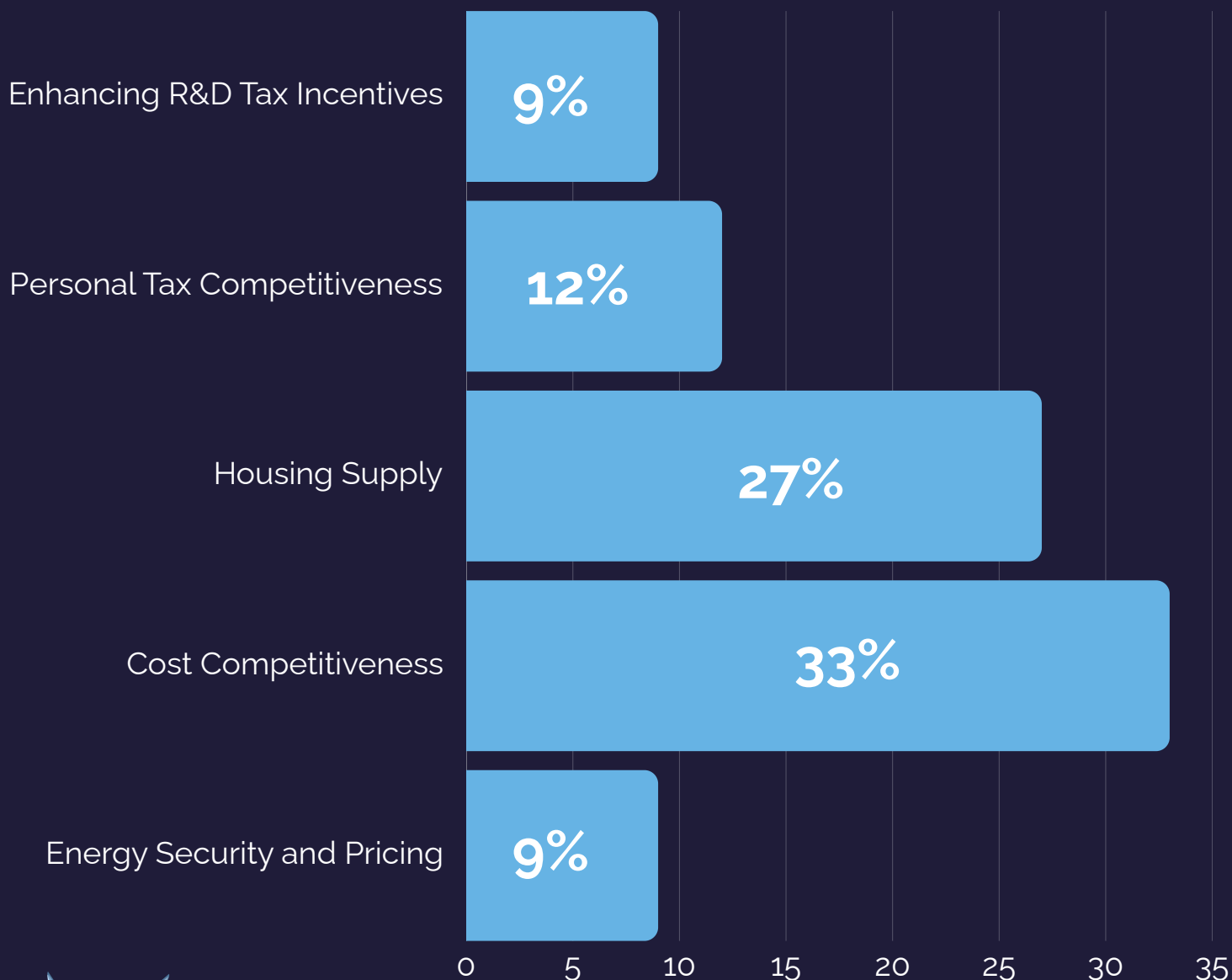
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What is the number one challenge for Ireland to overcome
for your organisation to expand here?



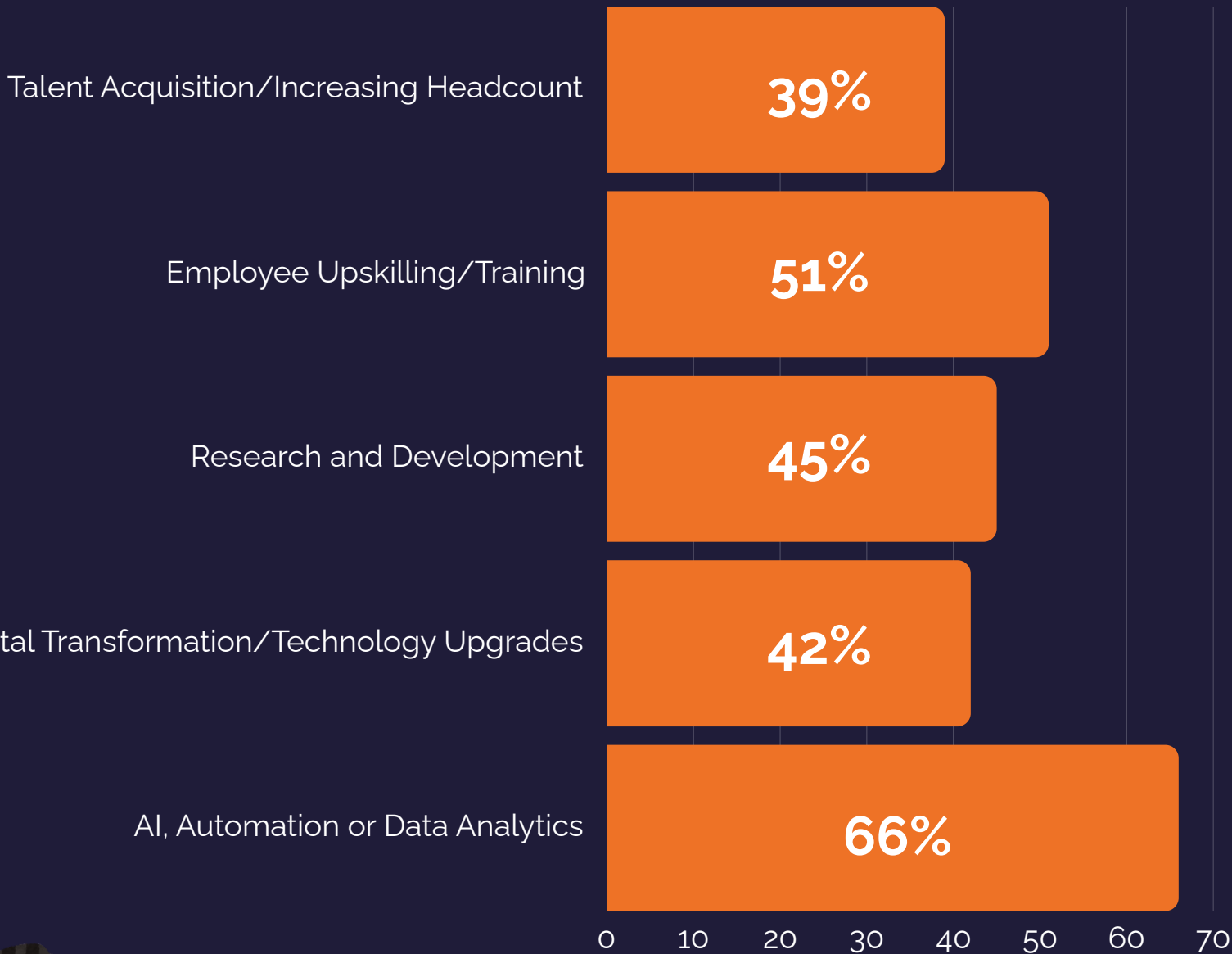
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In which areas of your business in Ireland do you plan to increase investment over the next 12 months?
(Select all that apply)



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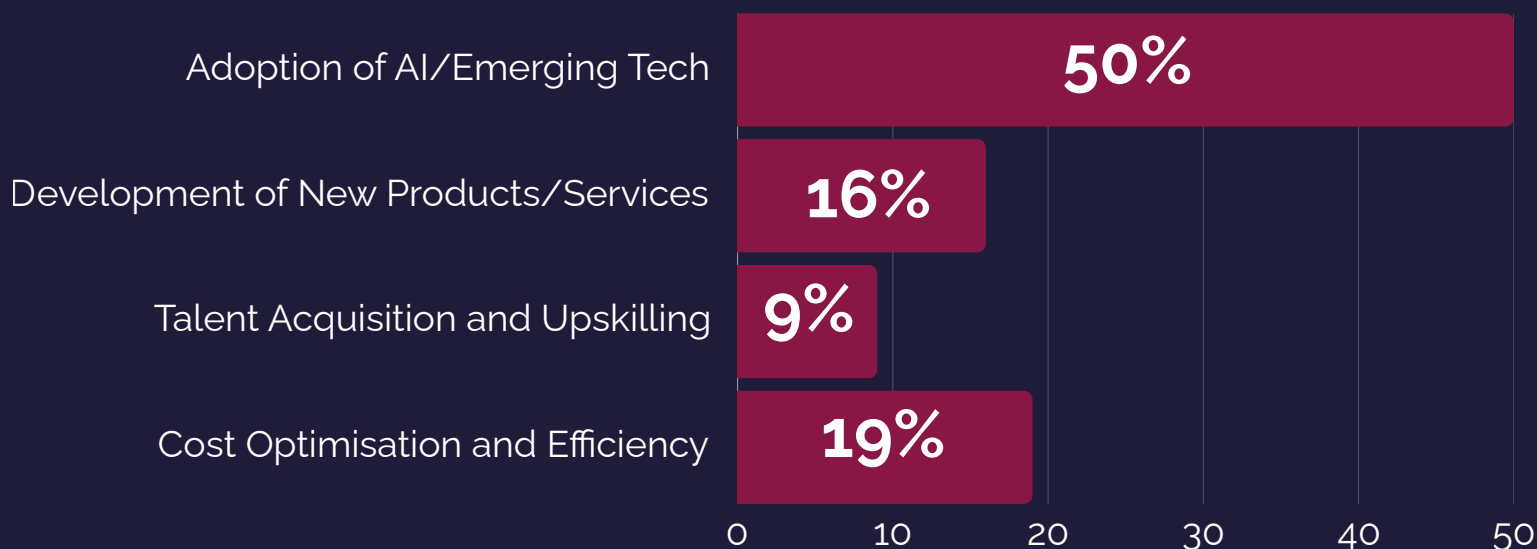


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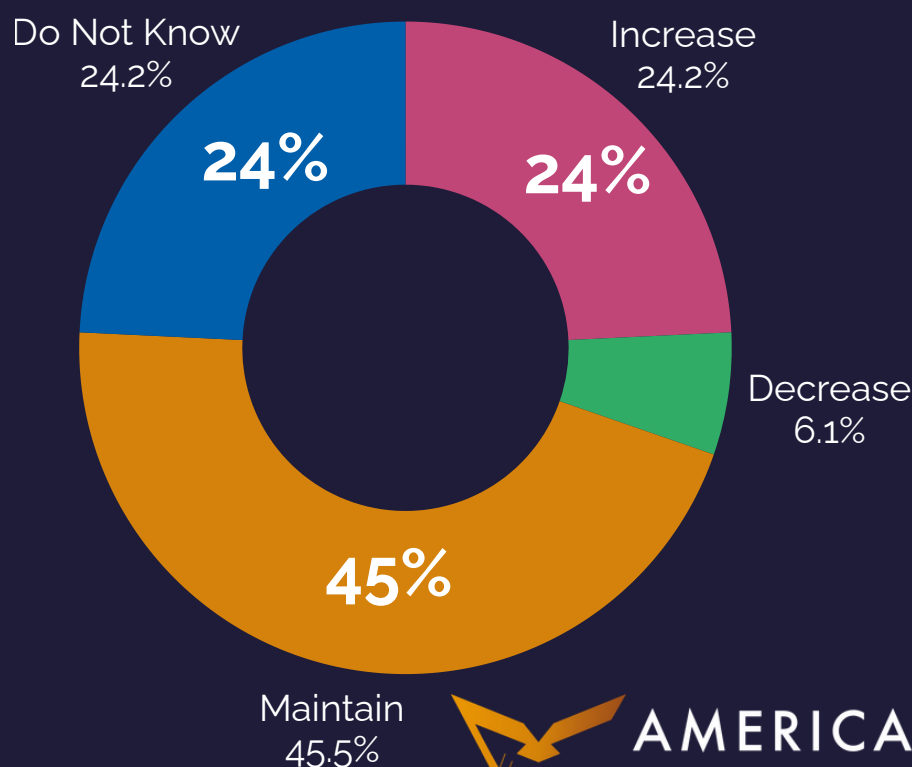
Key Findings, July 2026



What do you see as the biggest business opportunity for your firm in Ireland in the next 5 years?



How do you expect the A.I transformation to affect your organisations investment in Ireland in the next 5 years?



69%
say increase or
maintain

Maintain
45.5%

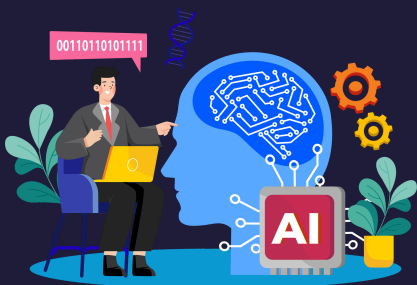
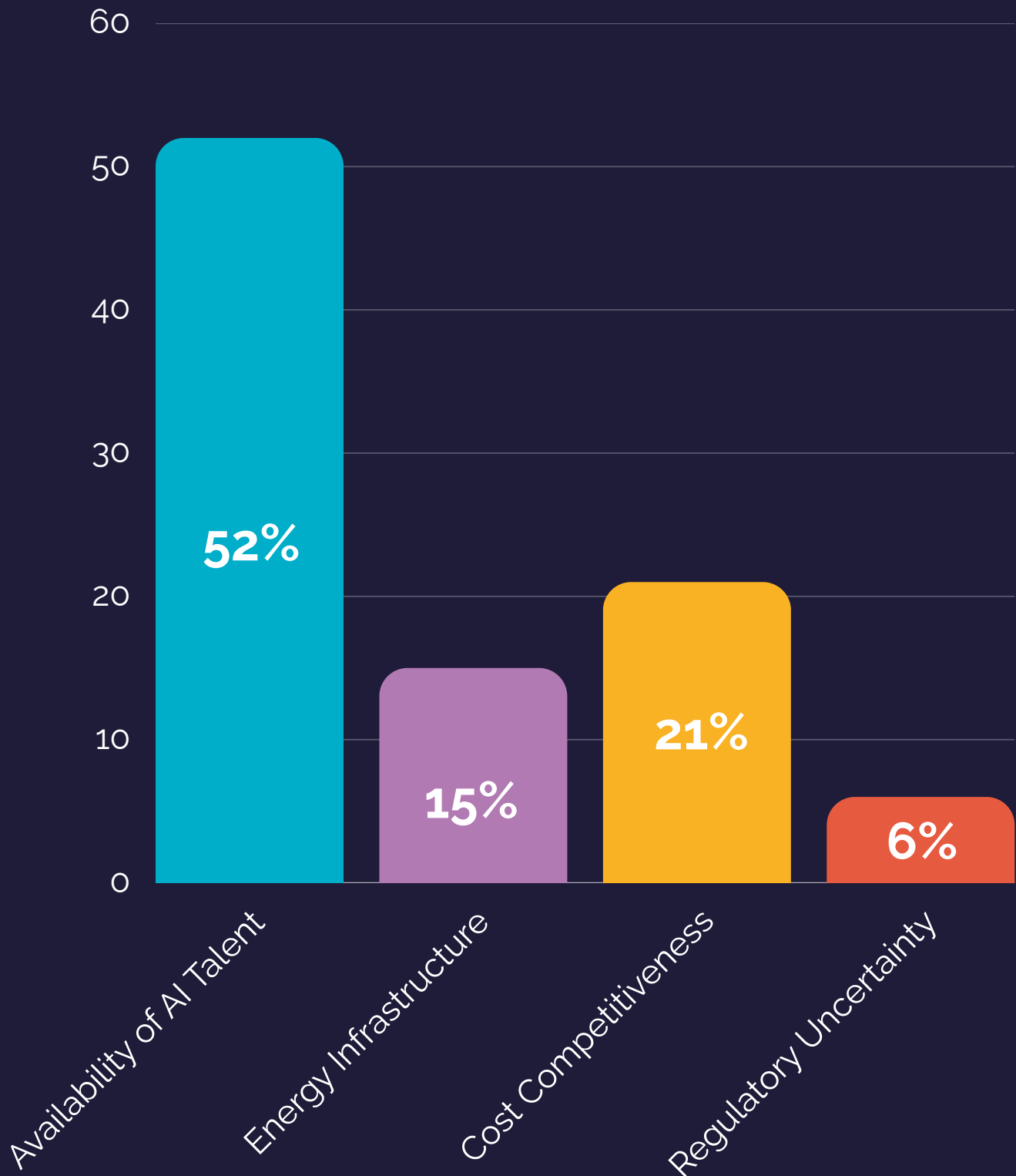


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Key Findings, July 2026

What is the greatest barrier to expanding AI-related activity in Ireland?



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What do you consider to be the greatest risk to continued foreign direct investment (FDI) in Ireland over the next 5 years?



Rising Labour Costs

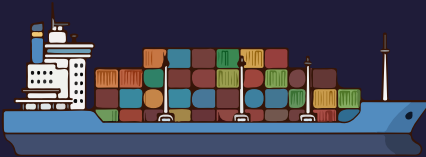
9%

Housing

22%

Public Infrastructure Constraints

22%



Geopolitical Instability

13%

Changes to Global Tax Policy/Trade Agreements

13%

Trade Tariffs

16%

0 5 10 15 20



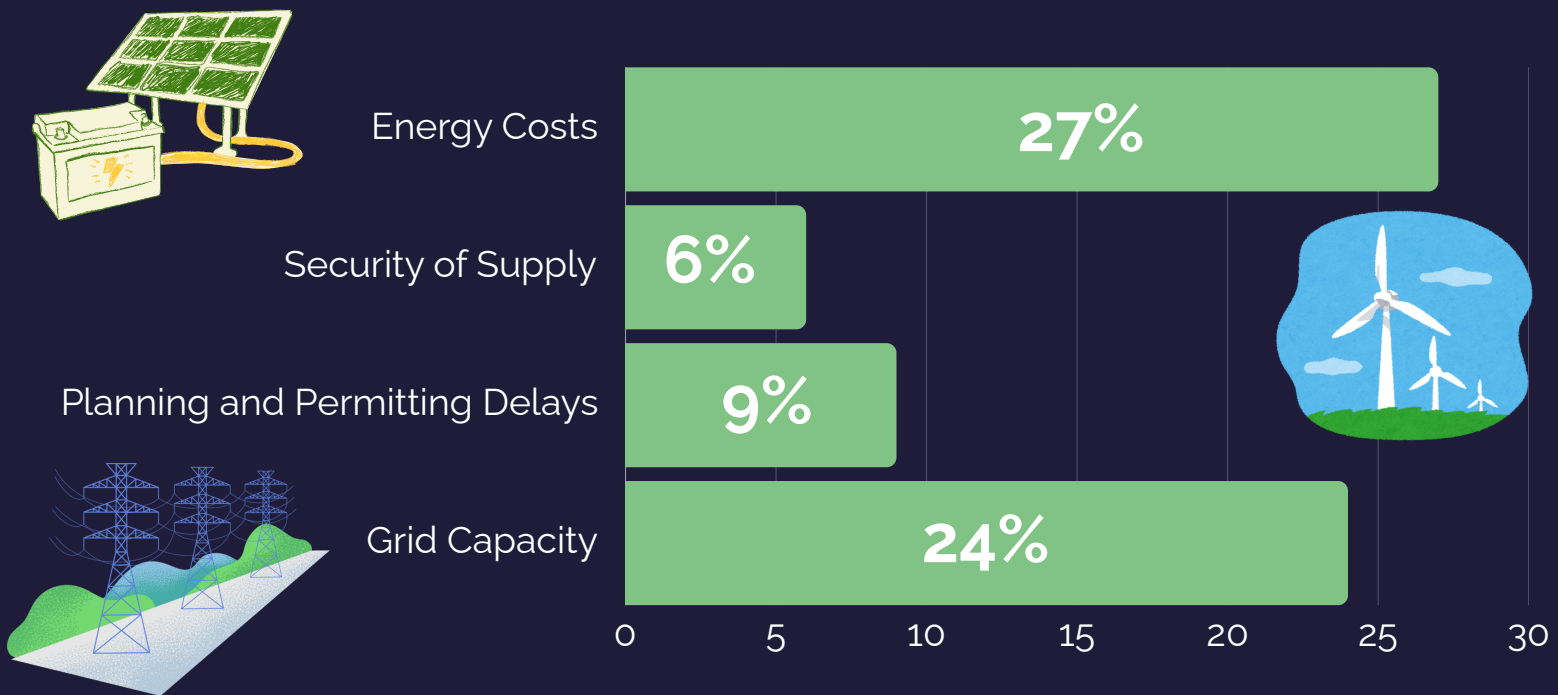
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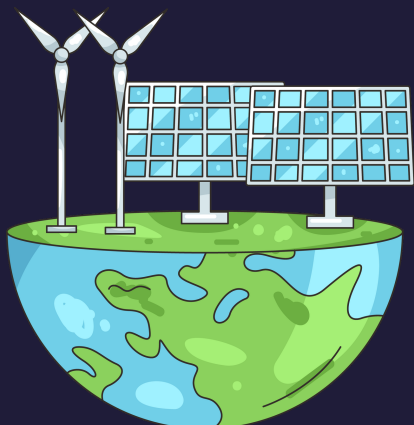
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Which aspect of Ireland's energy system presents the greatest challenge to your organisation's future growth in Ireland?



How would you assess the competitiveness of Ireland's current energy infrastructure and security of supply relative to other locations, when competing for international investment?



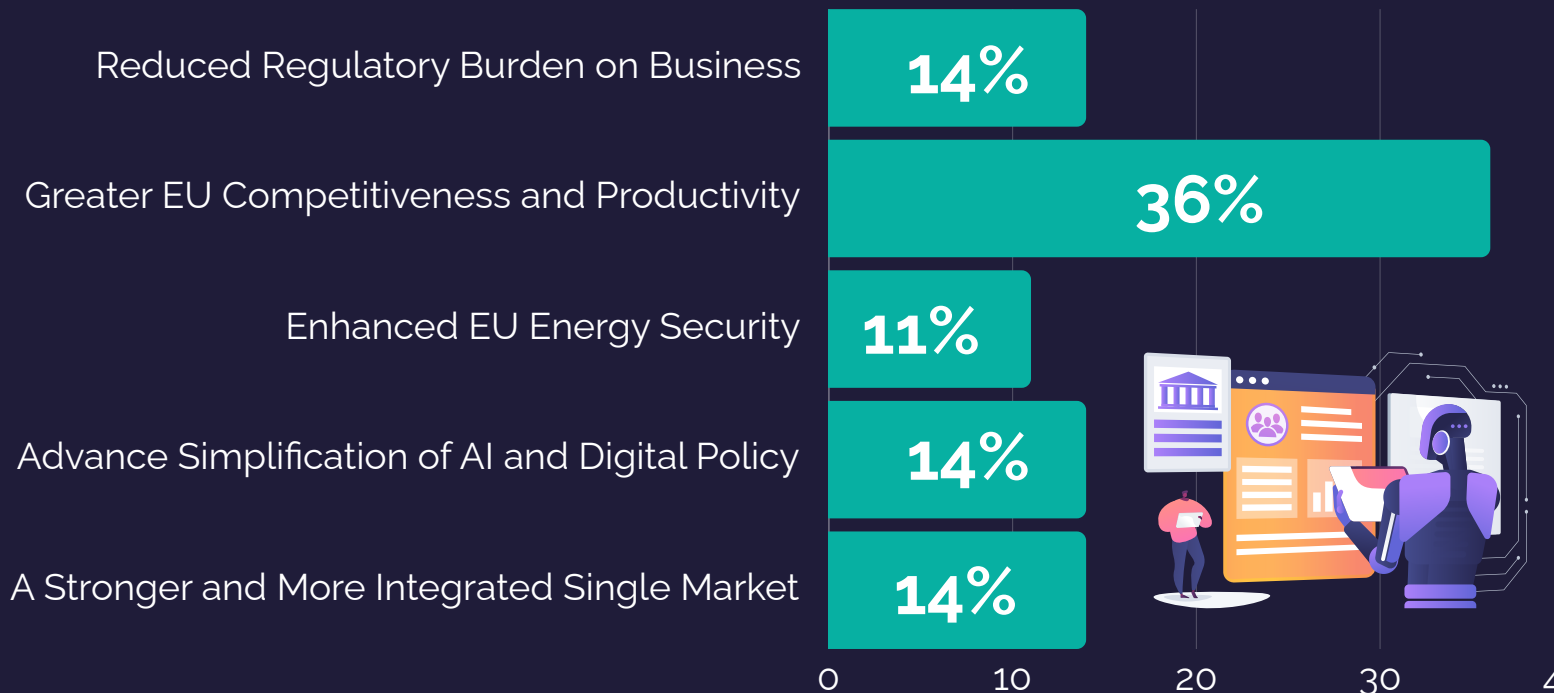
54%

say it is a competitive disadvantage

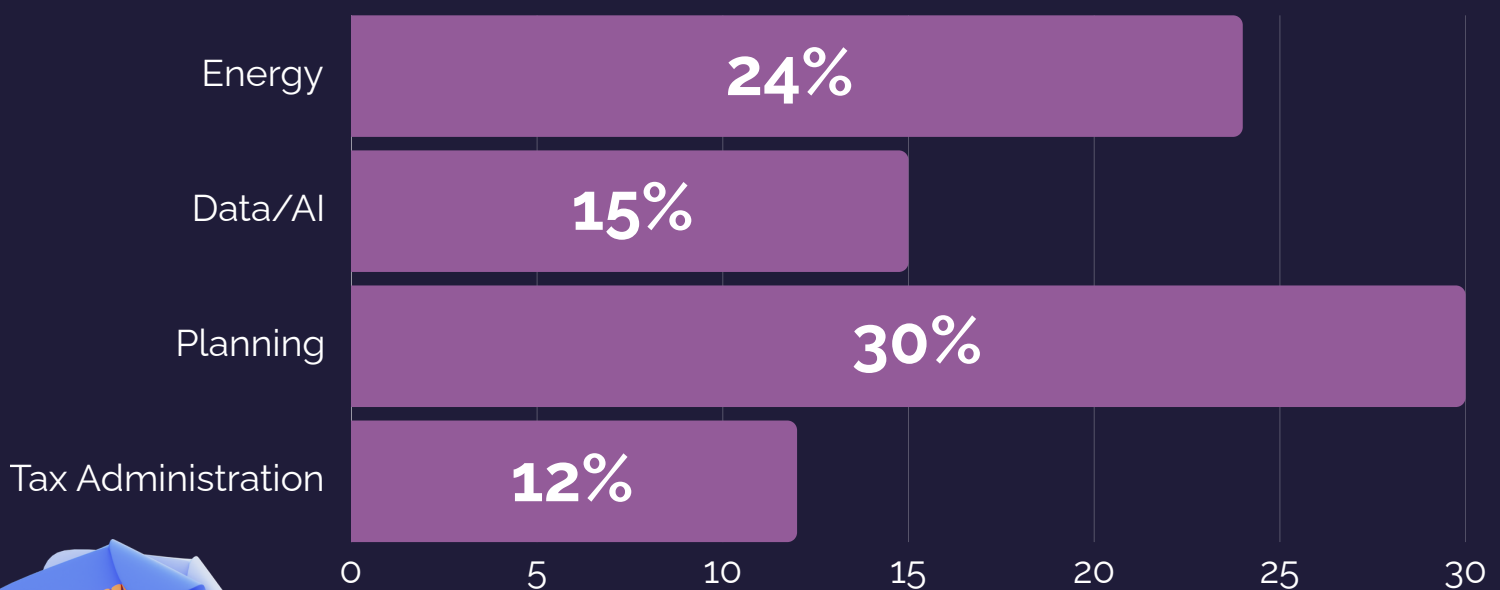
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What would represent the most successful outcome of Ireland's EU Presidency for your organisation?



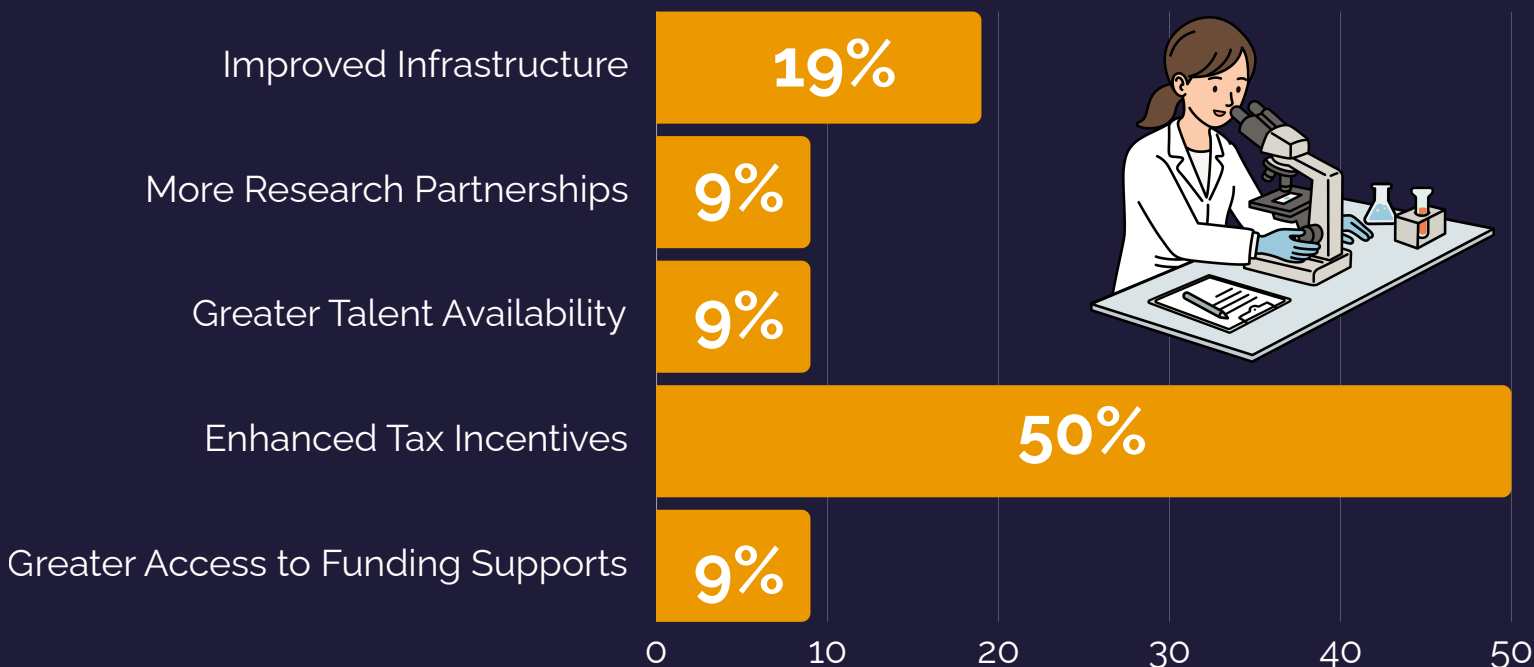
Which area of regulation should be the highest priority for simplification in order to support investment in Ireland and Europe?



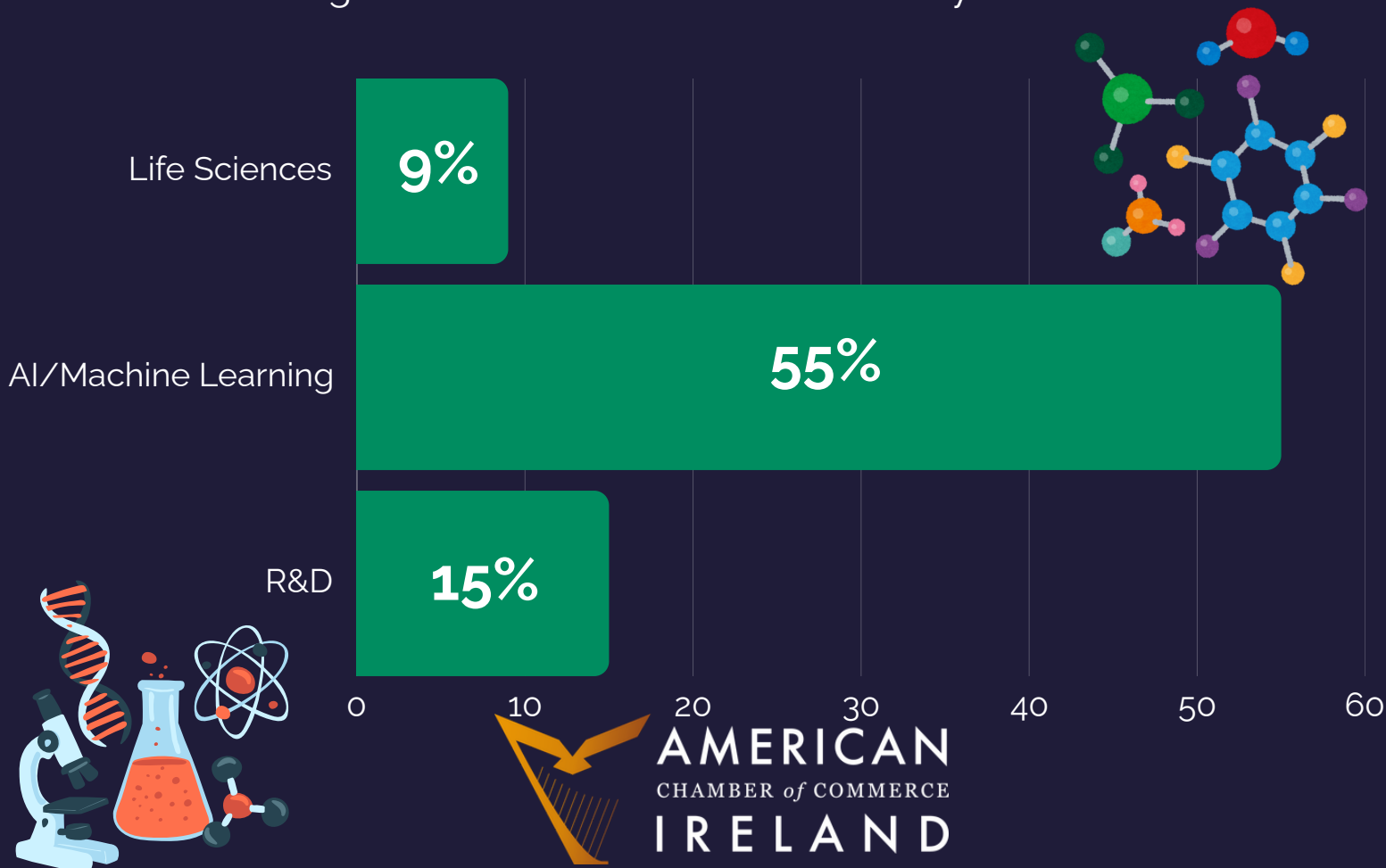
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What would most increase your organisation's research and innovation activity in Ireland?



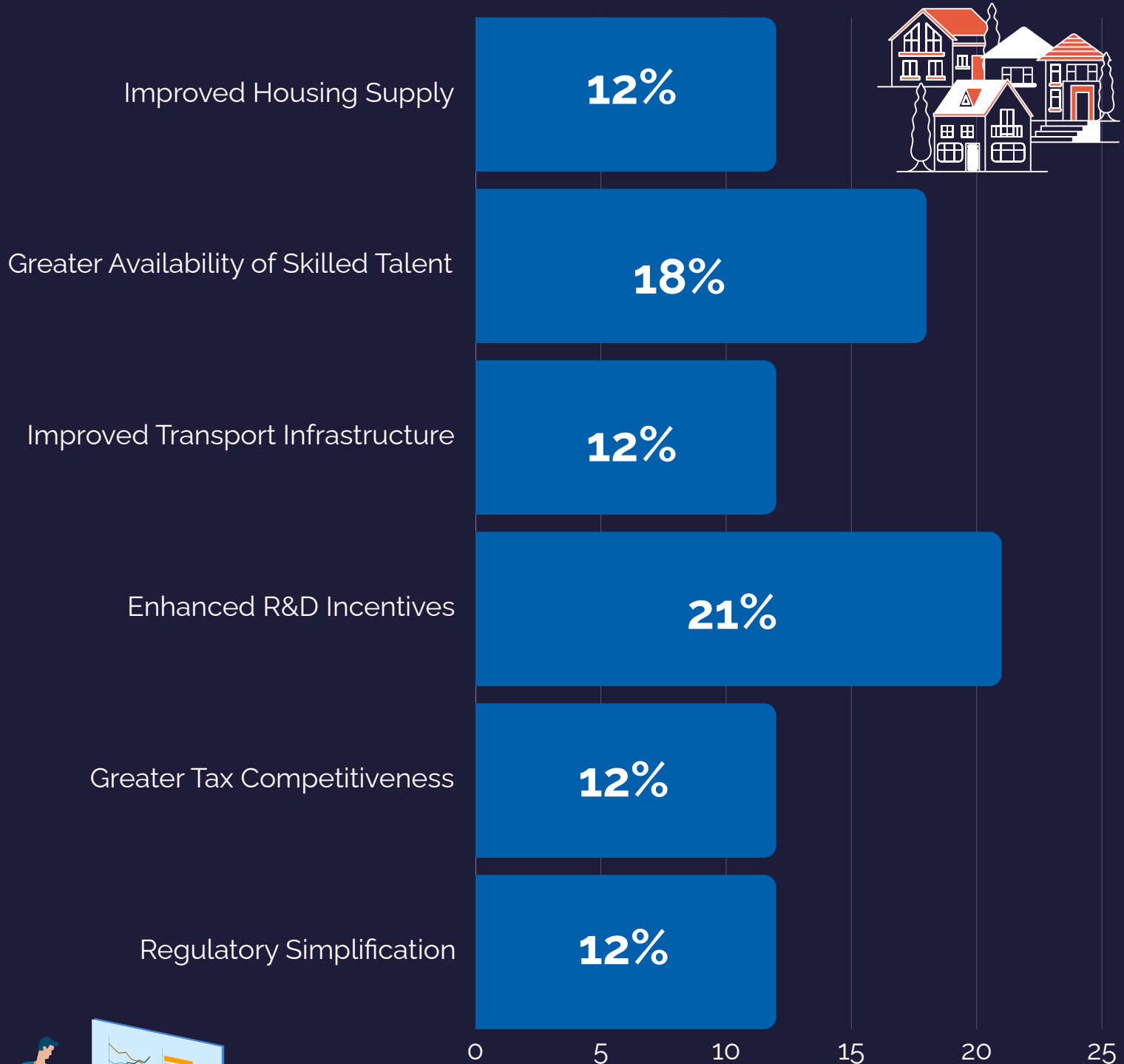
Which area of specialist talent will be most important to your organisation's growth in Ireland over the next five years?



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What single action would have the greatest impact on your organisation's willingness to expand investment in Ireland over the next five years?



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The American Chamber of Commerce Ireland

Advocacy with Purpose

AmCham membership gives companies a powerful voice as part of what is recognised as one of the most influential business groups in the country. We are recognised as a trusted, credible and authoritative voice at the most senior level with Government and decision makers in Ireland, Brussels and Washington DC.

Connecting with Purpose

Through our virtual/attended events, webinars, and roundtable discussions our networks support deep collaboration and peer-to-peer learning in a trusted environment. We use best in class technology to ensure that our members can get a first-class networking experience.

Leadership Development with Purpose

Our leadership development programmes support individual growth within our member companies. All of the programmes are led by industry experts from our member companies and input from members determines topics, agendas and guest speakers.